

Edgar Filing: Pioneer Floating Rate Trust - Form 8-A12B

Pioneer Floating Rate Trust  
Form 8-A12B  
November 12, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

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FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR 12(g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Pioneer Floating Rate Trust  
(Exact Name of Registrant as Specified in Its Charter)

Delaware  
-----  
(State of Incorporation or Organization)

58-2683903  
-----  
(I.R.S. Employer Identification  
Number)

60 State Street, Boston, MA  
-----  
(Address of Principal Executive Offices)

02109  
-----  
(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A. (c), please check the following box. [X]

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A (d), please check the following box. [ ]

Securities Act registration statement file number to which this form relates: File No. 333-119731

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class  
to be so Registered  
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Name of Each Exchange on Which  
Each Class is to be Registered  
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Common Shares of Beneficial Interest,

New York Stock Exchange, Inc.

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No Par Value

Securities to be registered pursuant to Section 12(g) of the Act: None.

Total Number of Pages 3

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INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

The description of the Registrant's common shares to be registered is incorporated by reference to the description under the heading "Description of Shares" in the Registrant's prospectus included with the Registrant's Registration Statement on Form N-2 (File No. 333-119731; 811-21654) and filed electronically pursuant to Rule 497 under the Securities Act of 1933, as amended, with the Securities and Exchange Commission on October 13, 2004 (Accession No. 0000950135-04-004766), as such Registration Statement may be amended, which is incorporated herein by reference.

Item 2. Exhibits.

Pursuant to the instructions as to Exhibits, no exhibits are filed herewith or incorporated by reference.

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: November 12, 2004

Pioneer Floating Rate Trust

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(Registrant)

By: /s/ Christopher J. Kelley

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(Signature)

Christopher J. Kelley

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(Name)

Its: Assistant Secretary

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