

CAPSALUS CORP
Form 8-K
October 28, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington D.C., 20549

Form 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): October 20, 2010

CAPSALUS CORP.

(Exact Name of Registrant as Specified in its Charter)

Commission File Number: 333-146744

| | | |
|---|--------------------------|---|
| Nevada | 333-146744 | 88-0338837 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |

2675 Paces Ferry Road
Suite 100
Atlanta, GA 30339
(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (888) 400-7179

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act(17CFR240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act(17CFR240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act(17CFR240.13e-4(c))

Signature(s)

Pursuant to the Requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the Undersigned hereunto duly authorized.

Mach One Corporation

Date: October 27, 2010

By: /s/ Steven M. Grubner
Steven M. Grubner
President

EXHIBIT INDEX

| Exhibit Number | Description |
|-------------------|---|
| 10.15 | Subscription Agreement between the registrant and Wish Upon A Hero, LLC |
| 99.1 | News Release dated October 26, 2010 |
