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CARLATERAL, INC.  
Form 8-A12G  
May 10, 2007

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(B) OR 12(G) OF THE  
SECURITIES EXCHANGE ACT OF 1934

CARLATERAL, INC.  
(Exact name of Registrant as specified in its charter)

NEVADA  
(State of Incorporation)

20-4158835  
(I.R.S. Employer  
Identification No.)

112 NORTH CURRY STREET  
CARSON CITY, NV  
(Address of principal executive offices)

89703  
(Zip Code)

Securities to be registered pursuant to Section 12(g) of the Act:

Title of each class  
to be so registered

Name of each exchange of which  
each class is to be registered

NOT APPLICABLE

NOT APPLICABLE

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A(d), check the following box.

Securities Act registration statement file number to which this form relates:  
NO. 333-136301

Securities to be registered pursuant to Section 12(g) of the Act:

COMMON STOCK, PAR VALUE \$0.001 PER SHARE

(Title of Class)

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

The description of the Common Stock of the Registrant is set forth under the caption "Description of Securities" in the Registrant's Registration Statement on Form SB-2 (File No. 333-136301) as filed with the Securities and Exchange Commission on August 4, 2006, as amended, and including any form of prospectus therein filed pursuant to Rule 424(b) under the Securities Act of 1933, as

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amended, which description is herein incorporated by reference.

ITEM 2. EXHIBITS

EXHIBIT NO.	DESCRIPTION
3.1	Articles of Incorporation*
3.2	Bylaws*

\* As filed in the Registrant's Registration Statement on Form SB-2 (File No. 333-136301) on August 4, 2006.

SIGNATURES

In accordance with Section 12 of the Exchange Act of 1934, the Registrant duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

CARLATERAL, INC.  
(Registrant)

Date: May 10, 2007

By: /s/ DON CAMERON

\_\_\_\_\_  
Name: Don Cameron  
Title: President