OPTION CARE INC/DE Form 8-K May 10, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported) May 4, 2004

OPTION CARE, INC.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

0-19878

(Commission File Number)

36-3791193

(I.R.S. Employer Identification No.)

485 Half Day Road, Suite 300

Buffalo Grove, Illinois

60089

(Address of Principal Executive Offices)

(Zip Code)

(847) 465-2100

(Registrant s Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

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	ITEM 7:	FINANCIAL	STATEMENTS	AND EXHIBITS.
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- (c) Exhibits.
- 99.1 Option Care Press Release, dated May 4, 2004.

ITEM 12: RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On May 4, 2004, Option Care, Inc. issued a press release announcing its results for its fiscal quarter ended March 31, 2004. The full text of the press release is attached as Exhibit 99.1 to this Form 8-K and is incorporated herein by reference.

The information in this Form 8-K and Exhibit 99.1 attached hereto shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section and shall not be deemed incorporated by reference in any filing made by Option Care under the Securities Act of 1933 or the Securities Exchange Act of 1934, except as set forth by specific reference in such filing.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OPTION CARE, INC.

By: /s/ Paul Mastrapa

Paul Mastrapa

Senior Vice President and Chief Financial Officer

Dated: May 10, 2004

3