

Main Street Capital CORP
Form 497AD
November 16, 2017

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[TEXT OF COMMUNICATION SENT VIA BLOOMBERG]

Main Street Capital Corporation Pricing Announcement

Issuer:	Main Street Capital Corporation (MAIN)
Expected Ratings:	BBB (stable) S&P*
Format:	SEC Registered
Use of Proceeds:	Repayment of outstanding debt under Credit Facility
Security Type:	Unsecured Notes
Maturity:	5-year fixed rate due Dec 1, 2022
Size:	\$185mm
Spread:	UST+262.5bps
Coupon:	4.500%
Reoffer:	\$99.156 / 4.690%
Tsy Ref:	UST 2.0% Oct-22s
Tsy Spot:	99-22 ¼ / 2.065%
Opt Redemption:	Make Whole Call: UST+40bps
Active Bookrunners:	RBC / GS
Passive Bookrunners:	Raymond James
Denoms:	\$2,000 x \$1,000
Settlement:	T+3 (Nov 21, 2017)

* Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

Investors are advised to carefully consider the investment objective, risks, charges and expenses of MAIN before investing. The preliminary prospectus supplement dated November 16, 2017, together with an accompanying prospectus, which have been filed with the Securities and Exchange Commission, contain this and other information about MAIN and should be read carefully before investing. The information in the preliminary prospectus supplement and the accompanying prospectus, and in this announcement is not complete and may be changed.

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