

Imeson Patrick W.M.
Form 3
April 18, 2012

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

Â Imeson Patrick W.M.
(Last) (First) (Middle)

1610 WYNKOOP
STREET,Â STE 400

(Street)

DENVER,Â COÂ 80202

(City) (State) (Zip)

2. Date of Event Requiring Statement

(Month/Day/Year)
04/09/2012

3. Issuer Name **and** Ticker or Trading Symbol
Eastern Resources, Inc. [ESRI]

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

☒ Director ☒ 10% Owner
☒ Officer ☐ Other
(give title below) (specify below)
Chairman and CEO

5. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security
(Instr. 4)

2. Amount of Securities Beneficially Owned
(Instr. 4)

3. Ownership Form:
Direct (D)
or Indirect (I)
(Instr. 5)

4. Nature of Indirect Beneficial Ownership
(Instr. 5)

Common Stock

90,000,000

I (1)

By Elkhorn Goldfields, LLC
("EGLLC")

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security
(Instr. 4)

2. Date Exercisable and Expiration Date
(Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security
(Instr. 4)

4. Conversion or Exercise Price of Derivative

5. Ownership Form of Derivative Security:

6. Nature of Indirect Beneficial Ownership
(Instr. 5)

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Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)
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Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Imeson Patrick W.M. 1610 WYNKOOP STREET STE 400 DENVER, CO 80202	X	X	Chairman and CEO	

Signatures

Paul C. Levites,
Attorney-in-fact

04/18/2012

__Signature of Reporting Person Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

EGLLC owns 90,000,000 shares of the common stock of the Issuer directly. Black Diamond Holdings LLC ("BDH") is the owner of ninety-nine percent (99%) of the membership interests of EGLLC. Mr. Imeson owns indirectly, through certain investment funds that comprise BDH, 3.53% of the membership interests of EGLLC. As such, Mr. Imeson is deemed to beneficially own indirectly, 3,177,000 (1) shares (3.21%) of the common stock of the Issuer owned by EGLLC. Mr. Imeson is a manager of Black Diamond Financial Group LLC, which is the manager of BDH. As such, Mr. Imeson has sole voting and investment power with respect to all of the 90,000,000 shares of the the common stock of the Issuer owned by EGLLC and may be deemed to beneficially own all of that stock owned by EGLLC. Mr. Imeson disclaims beneficial ownership of 86,823,000 shares (96.79%) of this stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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