CVR ENERGY INC Form 3 May 22, 2014 FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 OMB

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB Number: 3235-0104 Expires: January 31, 2005 Estimated average burden hours per response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person <u>*</u> MATHER COURTNEY			Statement (Month/Day/Year)	3. Issuer Name and Ticker or Trading Symbol CVR ENERGY INC [CVI]					
(Last)	(First)	(Middle)	05/19/2014	4. Relationship of Reporting Person(s) to Issuer		5. If Amendment, Date Original Filed(Month/Day/Year)			
C/O ICAHN	CAPITAL	4					· · ·		
LP, 767 FI	FTH AVE	NUE,		(Check all applicable)					
SUITE 4700									
	(Street)			X Director Officer			6. Individual or Joint/Group		
		(give title below) (specify below)					Filing(Check Applicable Line) _X_ Form filed by One Reporting		
NEW YORK, NY 10153						Person Form filed by More than One Reporting Person			
(City)	(State)	(Zip)	Table I - Non-Derivative Securities Beneficially Owned						
1.Title of Secur (Instr. 4)	ity		2. Amount o Beneficially (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nat Owne (Instr.	1		
•		pond to the collection of	- 5	ally SEC 1473 (7-02)					
information contained in this form are not required to respond unless the form displays a currently valid OMB control number.									

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of	5. Ownership Form of Derivative	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of	Derivative Security: Security Direct (D)		

Edgar Filing: CVR ENERGY INC - Form 3

Shares

or Indirect (I) (Instr. 5)

Reporting Owners

Reporting Owner Name / Address		Relationships						
	Director	10% Owner	Officer	Other				
MATHER COURTNEY C/O ICAHN CAPITAL LP 767 FIFTH AVENUE, SUITE 470 NEW YORK, NY 10153	0 ÂX	Â	Â	Â				
Signatures								
COURTNEY 05/22/2 MATHER 05/22/2	05/22/2014							
<u>**</u> Signature of Date Reporting Person	e							
Explanation of Responses:								

No securities are beneficially owned

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.