DealerTrack Holdings, Inc. Form 4

December 20, 2005

### FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

OMB Washington, D.C. 20549 Number:

Check this box if no longer subject to Section 16. Form 4 or

#### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

2005 Estimated average burden hours per response... 0.5

Expires:

**OMB APPROVAL** 

3235-0287

January 31,

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

DealerTrack Holdings, Inc. [TRAK]

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person \* JP MORGAN PARTNERS 23A SBIC LP

> (Last) (First) (Middle)

C/O J.P. MORGAN PARTNERS,

LLC, 1221 AVENUE OF THE **AMERICAS 39TH FLOOR** 

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

3. Date of Earliest Transaction

(Month/Day/Year)

12/16/2005

5. Relationship of Reporting Person(s) to 2. Issuer Name and Ticker or Trading Issuer Symbol

(Check all applicable)

Director X\_\_ 10% Owner \_ Other (specify Officer (give title below)

6. Individual or Joint/Group Filing(Check

Applicable Line) Form filed by One Reporting Person \_X\_ Form filed by More than One Reporting

Person

NEW YORK, NY 10020

							cison				
(City)	(State)	(Zip) Tab	Zip) Table I - Non-Derivative Securities Acquir			ed, Disposed of, or Beneficially Owned					
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. 4. Securities Acquired (A) Transaction Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8)				Beneficially Form: Owned Direct (D Following or Indirect Reported (I)	Ownership Form: Direct (D) or Indirect (I)	Beneficial Ownership		
			Code V	Amount	or (D)	Price	Transaction(s) (Instr. 3 and 4)	(Instr. 4)			
Common Stock	12/16/2005		C	3,264,200	A	<u>(1)</u>	3,264,200	D			
Common Stock	12/16/2005		C	2,040,125	A	(1)	5,304,325	D			
Common Stock	12/16/2005		C	979,919	A	(1)	6,284,244	D			
Common Stock	12/16/2005		C	938,669	A	(1)	7,222,913	D			
Common Stock	12/16/2005		S	1,610,092	D	\$ 15.81	5,612,821	D			

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactio Code (Instr. 8)	Sec Acc Dis	Number of rivative surities quired (A) or posed of (D) str. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount Number Shares
Convertible Series A Preferred Stock	\$ 1.6321	12/16/2005		С		2,000,000	<u>(1)</u>	<u>(1)</u>	Common Stock	3,264,
Convertible Series B Preferred Stock	\$ 1.6321	12/16/2005		С		1,250,000	<u>(1)</u>	<u>(1)</u>	Common Stock	2,040,
Convertible Series B-1 Preferred Stock	\$ 1.5688	12/16/2005		С		624,630	<u>(1)</u>	<u>(1)</u>	Common Stock	979,9
Convertible Series C Preferred Stock	\$ 1.1706	12/16/2005		С		801,870	<u>(1)</u>	<u>(1)</u>	Common Stock	938,6

# **Reporting Owners**

Reporting Owner Name / Address	Relationships					
<b>Fg</b>	Director	10% Owner	Officer	Other		
JP MORGAN PARTNERS 23A SBIC LP C/O J.P. MORGAN PARTNERS, LLC 1221 AVENUE OF THE AMERICAS 39TH FLOOR NEW YORK, NY 10020		X				
J P MORGAN PARTNERS 23A SBIC MANAGER INC C/O JPMORGAN PARTNERS 1221 AVENUE OF THE AMERICAS 40TH FL. NEW YORK, NY 10021		X				

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### **Signatures**

J.P. Morgan Partners (23A SBIC), L.P. J.P. Morgan Partners (23A SBIC) Manager, Inc., Its General Manager By: /s/ Jeffrey C. Walker, President

12/20/2005

\*\*Signature of Reporting Person

Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Upon the close of the initial public offering of the Issuer, on December 16, 2005, these shares of Convertible Series A, B, B-1 and C Preferred Stock were automatically converted into Common Stock at the conversion rates listed in Table II above.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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