

GENEREX BIOTECHNOLOGY CORP  
Form 8-K  
October 12, 2010  
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 11, 2010

GENEREX BIOTECHNOLOGY CORPORATION  
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	000-29169 (Commission File Number)	98-0178636 (I.R.S Employer Identification No.)
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33 Harbour Square, Suite 202, Toronto, Ontario Canada (Address of principal executive offices)	M5J 2G2 (Zip Code)
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Registrant's telephone number, including area code: (416) 364-2551

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On October 11, 2010, Genex Biotechnology Corporation (the “Company”) issued a press release to announce that it plans to initiate a rights offering of common stock and warrants to its existing stockholders in the event that the Company’s stockholders approve a reverse stock split at the reconvened special meeting of stockholders scheduled for 10 a.m. local time on Friday, October 15, 2010. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number	Description
99.1	Press release issued by Genex Biotechnology Corporation dated October 11, 2010.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENEREX BIOTECHNOLOGY CORPORATION.

Date: October 12, 2010

/s/ Rose C. Perri  
Rose C. Perri  
Chief Operating Officer

/s/ John P. Barratt  
John P. Barratt  
Chairman

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EXHIBIT INDEX

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