

POPULAR INC
Form 8-K
April 29, 2004

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 28, 2004

POPULAR, INC.

(Exact name of registrant as specified in its charter)

COMMONWEALTH OF
PUERTO RICO

NO. 0-13818

NO. 66-0416582

(State or other jurisdiction of
incorporation)
File Number)

(Commission
Identification No.)

(IRS Employer

209 MUÑOZ RIVERA AVENUE

HATO REY, PUERTO RICO

00918

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (787) 765-9800

(Former name or former address, if changed since last report)

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SIGNATURE

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EX-99.1 QUARTERLY REPORT TO SHAREHOLDERS

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Item 5. Other Events and Regulation FD Disclosure

On April 27, 2004, the Corporation mailed and released its Quarterly Report to Shareholders including the unaudited operational results for the quarter ended March 31, 2004, a copy of which is attached as Exhibit 99.1 to this Current Report on Form 8-K and incorporated herein by reference. This information is furnished under both, Item 5. Other Events and Regulation FD Disclosure and Item 12. Results of Operations and Financial Condition in accordance with SEC Release No. 33-8176. The information in this Form 8-K, including Item 12 and Exhibit 99.1, shall be deemed to be filed for purposes of the Securities Exchange Act of 1934, as amended.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits

99.1 Quarterly Report to Shareholders for the quarter ended March 31, 2004

Item 12. Disclosure of Results of Operations and Financial Condition

On April 27, 2004, the Corporation mailed and released its Quarterly Report to Shareholders including the unaudited operational results for the quarter ended March 31, 2004, a copy of which is attached as Exhibit 99.1 to this Current Report on Form 8-K and incorporated herein by reference. This information is furnished under both, Item 5. Other Events and Regulation FD Disclosure and Item 12. Results of Operations and Financial Condition in accordance with SEC Release No. 33-8176. The information in this Form 8-K, including this Item 12 and Exhibit 99.1, shall be deemed to be filed for purposes of the Securities Exchange Act of 1934, as amended.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

POPULAR, INC.

(Registrant)

Date: April 28, 2004

By: /s/ Ileana González Quevedo

Name: Ileana González Quevedo

Title: Senior Vice President and Comptroller

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Exhibit

Number Description

99.1	Quarterly Report to Shareholders for the quarter ended March 31, 2004.
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