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FIRST BANCSHARES INC /MS/
Form 8-K
May 25, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 25, 2006

The First Bancshares, Inc.

(Exact name of registrant as specified in its charter)

Mississippi

33-94288

64-0862173

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

6480 U.S. Hwy 98 West, Hattiesburg, MS

39402

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (601) 268-8998

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On May 24, 2006, The First Bancshares, Inc. issued a press release announcing that its common stock has been approved for listing on the NASDAQ Capital Market under the symbol "FBMS" effective at market opening on May 26, 2006.

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Item 9.01 Exhibits

(c) Exhibits

99.1 Press Release dated May 24, 2006

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

The First Bancshares, Inc.
(Registrant)

Date: May 25, 2006

/s/ David E. Johnson

Name: David E. Johnson
Title: Chairman of the Board and CEO