

AMERICAN PUBLIC EDUCATION INC

Form 8-K

March 12, 2008

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

March 12, 2008

(Date of earliest event reported)

**American Public Education, Inc.**

(Exact Name of Registrant as Specified in its Charter)

**Delaware**

**001-33810**

**01-0724376**

(I.R.S.  
Employer

(State or other jurisdiction

(Commission

Identification  
No.)

of Incorporation)

File Number)

**111 W. Congress Street**

**Charles Town, West Virginia**

**25414**

**304-724-3700**

(Address of principal executive offices)

(Zip Code)

(Registrant's telephone number including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Section 2 – Financial Information**

**Item 2.02 Results of Operations and Financial Condition.**

On March 12, 2008, American Public Education, Inc. issued a press release reporting financial results for the quarter and year ended December 31, 2007. The press release corrected and replaced a press release issued on March 11, 2008, for purposes of revising a line item in the accompanying Consolidated Statements of Income table to read "Loss from discontinued operations, net of income tax benefit" instead of "Loss from discontinued operations, net of income tax benefit of \$336 and \$314 in 2006 and 2007, respectively." A copy of American Public Education's press release dated March 12, 2008, is attached to this report as Exhibit 99.1 and is incorporated in this report by reference.

**Section 9 – Financial Statements and Exhibits**

**Item 9.01 Financial Statements and Exhibits.**

**(d) Exhibits**

- 99.1 American Public Education, Inc. press release dated March 12, 2008, reporting financial results for the quarter and year ended December 31, 2007.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

American Public Education, Inc.

Date: March 12, 2008      By: /s/ Harry T. Wilkins  
Harry T. Wilkins, Executive Vice  
President and  
Chief Financial Officer

**EXHIBIT INDEX**

- 99.1 American Public Education, Inc. press release dated March 12, 2008, reporting financial results for the quarter and year ended December 31, 2007.