

SUPERVALU INC
Form 8-K
January 11, 2012
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): January 11, 2012

SUPERVALU INC.
(Exact name of registrant as specified in its charter)

Delaware 1-5418 41-0617000
(State or other jurisdiction (Commission (IRS Employer
of incorporation) File Number) Identification No.)

7075 Flying Cloud Drive
Eden Prairie, Minnesota 55344
(Address of principal executive offices) (Zip
Code)

Registrant's telephone number, including area code (952) 828-4000

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On January 11, 2012, SUPERVALU INC. (the “Company”) issued a News Release announcing its financial results for the quarter ended December 3, 2011. A copy of the New Release issued by the Company in connection with this Item 2.02 is attached as Exhibit 99.1 and incorporated by reference herein.

The information in this Item 2.02 and Item 9.01 of this Current Report on Form 8-K, including Exhibit 99.1, shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that Section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Securities Exchange Act of 1934, regardless of any general incorporation language in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

<u>Number</u>	<u>Description</u>
99.1	News Release of SUPERVALU INC., dated January 11, 2012

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 11, 2012

SUPERVALU INC.

By: /s/ Sherry M. Smith
Sherry M. Smith
Executive Vice President
and
Chief Financial Officer
(Authorized Officer of
Registrant)

EXHIBIT INDEX

Exhibit

Number Description

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