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ICEWEB INC Form 8-K October 08, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) October 8, 2004

ICEWEB, INC.

(Exact name of registrant as specified in its charter)

Delaware 0-27866 13-2640971

(State of other jurisdiction (Commission File Number) (IRS Employer or incorporation) Identification No.)

(Address of principal executive offices, including zip code)

Registrant's telephone number, including area code: (703) 964-8000

(Former name or former address, if changed since last report)

Item 8.01 Other Events.

On October 8, 2004, IceWEB, Inc. disseminated a press release, a copy of which is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

- (c) Exhibits
 - 99.1 Press Release dated October 8, 2004

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ICEWEB INC.

By: /s/ John Signorello
----John Signorello
Chief Executive Officer

DATED: October 8, 2004

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