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CARMAX INC Form 8-K May 12, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 12, 2004

CARMAX, INC.

(Exact name of registrant as specified in its charter)

Virginia	1-31420	54-1821055
(State or other	(Commission	(IRS Employer
jurisdiction	File No.)	Identification No.)
of incorporation)		

4900 Cox Road, Glen Allen, Virginia	23060
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: 804-747-0422

Item 5. Other Events

The registrant issued a press release on May 12, 2004, announcing its lowering of first quarter expectations. The press release is attached hereto as Exhibit 99.1 and is incorporated by reference into this Item 5.

Item 7.	Financial Statements and Exhibits
(c) Exhibits	

99.1 Press release, dated May 12, 2004, issued by CarMax, Inc., entitled "CarMax Reduces First Quarter Expectations."

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Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CARMAX, INC.

By: /s/ Austin Ligon ------Austin Ligon President and Chief Executive Officer

Date: May 12, 2004

INDEX TO EXHIBITS

Exhibit Number

Exhibit

99.1 Press release dated May 12, 2004, entitled "CarMax Reduces First Quarter Expectations."