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CARMAX INC Form 8-K August 17, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 17, 2004

CARMAX, INC.

(Exact name of registrant as specified in its charter)

4900 Cox Road, Glen Allen, Virginia

---(Address of principal executive offices)

23060

(Zip Code)

Registrant's telephone number, including area code: 804-747-0422

Item 5. Other Events

The registrant issued a press release on August 17, 2004, announcing its lowering of second quarter expectations. The press release is attached hereto as Exhibit 99.1 and is incorporated by reference into this Item 5.

Item 7. Financial Statements and Exhibits

(c) Exhibits

99.1 Press release, dated August 17, 2004, issued by CarMax, Inc., entitled "CarMax Reduces Second Quarter Expectations."

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CARMAX, INC.

By: /s/ Austin Ligon

Austin Ligon President

and Chief Executive Officer

Date: August 17, 2004

Exhibit

INDEX TO EXHIBITS

Number Exhibit

99.1 Press release dated August 17, 2004, entitled "CarMax Reduces Second Quarter Expectations."