Edgar Filing: COGENT COMMUNICATIONS GROUP INC - Form 4

COGENT COMMUNICATIONS GROUP INC

Form 4

December 10, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB APPROVAL

OMB 3235-0287 Number:

January 31, Expires: 2005

0.5

Estimated average burden hours per

response...

Check this box if no longer subject to Section 16. Form 4 or

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Last)

(Print or Type Responses)

1. Name and Address of Reporting Person * **WEI JAMES**

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to Issuer

COGENT COMMUNICATIONS

GROUP INC [COI]

(Check all applicable)

3. Date of Earliest Transaction

(Month/Day/Year) 10/26/2004

Director X 10% Owner Other (specify Officer (give title below)

C/O WORLDVIEW

TECHNOLOGY PARTNERS, 435 TASSO ST., SUITE 120

(Street)

(First)

4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check

Applicable Line)

PALO ALTO, CA 94301

Filed(Month/Day/Year)

Form filed by One Reporting Person _X_ Form filed by More than One Reporting

Person

(City)

(Middle)

(State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.Title of Security (Instr. 3)

2. Transaction Date 2A. Deemed (Month/Day/Year)

Execution Date, if

(Month/Day/Year)

3. 4. Securities TransactionAcquired (A) or Code Disposed of (D) (Instr. 8) (Instr. 3, 4 and 5)

5. Amount of Securities Beneficially Owned Following Reported

6. Ownership 7. Nature of Form: Direct Indirect (D) or Indirect Beneficial Ownership (Instr. 4) (Instr. 4)

(A) Transaction(s) (Instr. 3 and 4) Code V Amount (D) Price

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

Edgar Filing: COGENT COMMUNICATIONS GROUP INC - Form 4

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)		Expiration De (Month/Day,	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (I	D) Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Series M Participating Convertible Preferred Stock	Ш	10/26/2004		J(2)	85	<u>(3)</u>	<u>(4)</u>	Common Stock	2,634,842	
Series M Participating Convertible Preferred Stock	<u>(1)</u>	10/26/2004		J <u>(2)</u>	14	<u>(3)</u>	<u>(4)</u>	Common Stock	433,974	
Series M Participating Convertible Preferred Stock	(1)	10/26/2004		J <u>(2)</u>	1	(3)	<u>(4)</u>	Common Stock	30,998	
Series M Participating Convertible Preferred Stock	(1)	10/26/2004		J(2)	100	<u>(3)</u>	<u>(4)</u>	Common Stock	3,099,814	
Series M Participating Convertible Preferred Stock	(1)	10/26/2004		J(2)	100	(3)	<u>(4)</u>	Common Stock	3,099,814	
Series M Participating Convertible Preferred Stock	Ш	10/26/2004		J(2)	100	<u>(3)</u>	<u>(4)</u>	Common Stock	3,099,814	
Series M Participating Convertible Preferred Stock	(1)	10/26/2004		J <u>(2)</u>	100	(3)	<u>(4)</u>	Common Stock	3,099,814	

Reporting Owners

Reporting Owner Name / Address	Relationships							
Reporting Owner Name / Address	Director	10% Owner	Officer	Other				
WEI JAMES C/O WORLDVIEW TECHNOLOGY PARTNERS 435 TASSO ST., SUITE 120 PALO ALTO, CA 94301		X						
WORLDVIEW TECHNOLOGY PARTNERS IV LP 435 TASSO ST., STE. 120 PALO ALTO, CA 94301		X						
WEINGARTEN TIM 435 TASSO STREET SUITE 120 PALO ALTO, CA 94301				Director and 10% Owner				
Signatures								
James Wei				12/02/2004				
**Signature of Reporting Per	rson			Date				
Tim Weingarten				12/02/2004				
**Signature of Reporting Per	rson			Date				
Worldview Technology Partners IV, L.P., by Worldview by Worldview Equity I, L.L.C., by James Wei, a Manag	er, 12/02/2004							
**Signature of Reporting Per	rson			Date				
Worldview Technology International IV, L.P., by Worldview Capital IV, L.P., its general partner, by Worldview Equity I, L.L.C., by James Wei, a Managing Member								
**Signature of Reporting Per	rson			Date				
Worldview Strategic Partners IV, L.P., by Worldview Capital IV, L.P., its general partner, by Worldview Equity I, L.L.C., by James Wei, a Managing Member								
**Signature of Reporting Per	rson			Date				
Worldview Equity I, L.L.C., by James Wei, a Managing	g Member			12/02/2004				
**Signature of Reporting Per	rson			Date				
Worldview Capital IV, L.P., by Worldview Equity I, L. Member	L.C., by Jai	nes Wei, a M	anaging	12/02/2004				
**Signature of Reporting Per	son			Date				

Explanation of Responses:

- If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each share of Series M Convertible Preferred Stock, par value \$.001 per share, is initially convertible into approximately 30,998.14 shares of Common Stock.
 - Each share of Common Stock of NVA Acquisition, Inc. held by the Reporting Persons was exchanged for 1 share of Series M
- (2) Participating Convertible Preferred Stock pursuant to an Agreement and Plan of Merger by and among the Issuer, Cogent Potomac, Inc. and NVA Acquisition, Inc.

Reporting Owners 3

Edgar Filing: COGENT COMMUNICATIONS GROUP INC - Form 4

- The Series M Participating Convertible Preferred Stock is convertible at the earlier of January 31, 2005 and the date on which the Issuer files an amendment to its Certificate of Incorporation pursuant to the Certificate of Designations of its Series M Participating Convertible Preferred Stock.
- (4) The conversion feature continues indefinitely.
- (5) Shares are owned directly by Worldview Technology Partners IV, L.P.
- (6) Shares are owned directly by Worldview Technology International IV, L.P.
- (7) Shares are owned directly by Worldview Strategic Partners IV, L.P.
- Worldview Capital IV, L.P., which serves as the general partner to Worldview Technology Partners IV, L.P., Worldview

 Technology International IV, L.P. and Worldview Strategic Partners IV, L.P., may be deemed to be an indirect beneficial owner of the reported shares but such entities, but disclaims beneficial ownership in the shares held by the joint filers, except to the extent of any indirect pecuniary interest therein.
- Worldview Equity I, L.L.C., which serves as the general partner to Worldview Capital IV, L.P., may be deemed to be an indirect beneficial owner of the reported shares of such entity but disclaims beneficial ownership in the shares held by the joint filers, except to the extent of any indirect pecuniary interest therein.
- James Wei, the Designated Filer, is a managing member of Worldview Equity I, L.L.C., and may be deemed to be the indirect beneficial owner of the reported shares but disclaims beneficial ownership in the shares held by the joint filers, except to the extent of any indirect pecuniary interest therein.
- Tim Weingarten is a director of the issuer and has certain voting rights in Worldview Equity I, L.L.C., and may be deemed to be an indirect beneficial owner of the reported shares but disclaims beneficial ownership in the shares held by the joint filers, except to the extent of any indirect pecuniary interest therein.

Remarks:

James Wei, the Designated Filer, is a Managing Member of Worldview Equity I, L.L.C., which is the general partner of World Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.