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SCHLOSSTEIN RALPH

Form 3 May 26, 2009

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

OMB APPROVAL

OMB Number:

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SECURITIES

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

(Print or Type Responses)

1. Name and Address of Reporting

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement Evercore Partners Inc. [EVR] **SCHLOSSTEIN RALPH** (Month/Day/Year) 05/21/2009 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) C/O EVERCORE PARTNERS (Check all applicable) INC.. 55 EAST 52ND STREET, 43RD FLOOR _X_ Director 10% Owner (Street) _X_ Officer Other 6. Individual or Joint/Group (give title below) (specify below) Filing(Check Applicable Line) President and CEO _X_ Form filed by One Reporting Person NEW YORK. NYÂ 10055 Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 1. Title of Security 2. Amount of Securities 3. 4. Nature of Indirect Beneficial Beneficially Owned Ownership (Instr. 4) Ownership (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Shares of Class B common stock, par value Â D \$.01 per share Shares of Class B common stock, par value Shares of Class B Common Stock 1 Ι \$.01 per share held by trust (1)Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 4)	4) Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative	5. Ownership Form of Derivative Security:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Partnership units of Evercore LP	(2)	(2)	Shares of Class A common stock, par value \$.01 per share	927,644	\$ <u>(2)</u>	D	Â
Partnership units of Evercore LP	(2)	(2)	Shares of Class A common stock, par value \$.01 per share	463,822	\$ <u>(2)</u>	I	Partnership units held by trust (3)

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
SCHLOSSTEIN RALPH C/O EVERCORE PARTNERS INC. 55 EAST 52ND STREET, 43RD FLOOR NEW YORK, NY 10055	ÂX	Â	President and CEO	Â		

Signatures

/s/ Adam B. Frankel, as Attorney-in-fact 05/26/2009

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- These shares of Class B common stock are held in trust for the benefit of Mr. Schlosstein's family. Mr. Schlosstein disclaims beneficial ownership of these shares of Class B common stock, and the filing of this report is not an admission that Mr. Schlosstein is the beneficial owner of these shares of Class B common stock for the purposes of Section 16 or for any other purpose.
- Pursuant to the Certificate of Incorporation of Evercore Partners Inc., the Evercore LP partnership units are, subject to certain restrictions (2) in the Evercore LP partnership agreement, exchangeable on a one-for-one basis for shares of Evercore Partners Inc. Class A common stock, subject to customary conversion rate adjustments for stock splits, stock dividends and reclassifications.
- These Evercore LP partnership units are held in trust for the benefit of Mr. Schlosstein's family. Mr. Schlosstein disclaims beneficial ownership of these partnership units, and the filing of this report is not an admission that Mr. Schlosstein is the beneficial owner of these partnership units for the purposes of Section 16 or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Reporting Owners 2

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