Altman Roger C Form 4 September 15, 2009

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

may continue. 30(h) of the Investment Company Act of 1940 See Instruction

1(b).

common stock, par value

(Print or Type Responses)

(Print or Type	e Responses)								
1. Name and Address of Reporting Person * Altman Roger C			ol	nd Ticker or Trading	5. Relationship of Reporting Person(s) to Issuer				
(Last) (First) (Middle)			e of Earliest	Transaction	(Спеск	all applicable	;)		
C/O EVE	RCORE PARTNE EAST 52ND STRI	(Mon O9/1	th/Day/Year) 1/2009		X Director 10% OwnerX Officer (give title Other (specify below) Chairman, Co-CEO				
(Street)			mendment,	Date Original	6. Individual or Joint/Group Filing(Check				
NEW YO	RK, NY 10055	Filed(Month/Day/Yo	ear)	Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person				
(City)	(State)	(Zip)	able I - Non	-Derivative Securities Ac	quired, Disposed of,	or Beneficial	ly Owned		
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, it any (Month/Day/Year	Code	4. Securities Acquired or(A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D)	7. Nature Indirect Benefici Ownersh		

(City)	(State)	(Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned										
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities on(A) or Dispo (Instr. 3, 4 ar	sed of		5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
Shares of Class A common stock, par value \$0.01 per share (1)	09/11/2009		A	293.5053	A	\$ 0	141,630.5053	D				
Shares of Class A	09/11/2009		A	375.5456	A	\$0	142,006.0509	D				

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\$0.01 per share $\underline{^{(2)}}$ Shares of Class B common 1 D stock, par value \$0.01 per share Shares of Class B common Shares held in stock, par 3 I value trust (3)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	4	5.	6. Date Exerc	cisable and	7. Tit	le and	8. Price of
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transa	ction	Number	Expiration D	ate	Amou	ınt of	Derivative
Security	or Exercise		any	Code	(of	(Month/Day/	Year)	Unde	rlying	Security
(Instr. 3)	Price of		(Month/Day/Year)	(Instr.	8) I	Derivative	•		Secur	rities	(Instr. 5)
	Derivative				5	Securities			(Instr	. 3 and 4)	
	Security				1	Acquired					
	•				((A) or					
					I	Disposed					
					(of (D)					
					((Instr. 3,					
					2	4, and 5)					
										Amount	
							Date	Expiration		or	
							Exercisable	Date	Title	Number	
										of	
				Code	V ((A) (D)				Shares	

Reporting Owners

\$0.01 per share

Reporting Owner Name / Address	Relationships							
	Director	10% Owner	Officer	Other				
Altman Roger C C/O EVERCORE PARTNERS INC.	X		Chairman, Co-CEO					
55 EAST 52ND STREET 38TH FLOOR								

Reporting Owners 2

NEW YORK, NY 10055

Signatures

/s/ Adam B. Frankel, as Attorney-in-fact

09/15/2009

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Shares of Class A common stock are dividend equivalents in the form of restricted stock units on 62,003 unvested underlying RSUs (1) awarded on March 3, 2008. The dividend equivalent RSUs will vest concurrent with the vesting of the unvested underlying RSUs awarded on March 3, 2008.
- Shares of Class A common stock are dividend equivalents in the form of restricted stock units on 79,334 unvested underlying RSUs awarded on February 9, 2009. The dividend equivalent RSUs will vest concurrent with the vesting of the unvested underlying RSUs awarded on February 9, 2009.
- These shares of Class B common stock are held in trust for the benefit of Mr. Altman's family. Mr. Altman disclaims beneficial ownership of these shares of Class B common stock, and the filing of this report is not an admission that Mr. Altman is the beneficial owner of these shares of Class B common stock for the purposes of Section 16 or any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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