

Item 2.02 Results of Operations and Financial Condition.

On May 12, 2016, U.S. Global Investors, Inc. issued a press release reporting earnings and other financial results for its quarter ended March 31, 2016. A copy of the press release is attached and being furnished as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

Exhibit 99.1 – Press Release issued by U.S. Global Investors, Inc. dated May 12, 2016, reporting earnings and other financial results for the first quarter ended March 31, 2016.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. Global Investors, Inc.

By: /s/ Susan B. McGee
Susan B. McGee
President

Dated: May 13, 2016