

Edgar Filing: BARCLAYS PLC - Form 425

BARCLAYS PLC
Form 425
April 17, 2007

Filed by Barclays PLC Pursuant to
Rule 425 under the Securities Act of 1933 and
deemed filed pursuant to Rule 14d-2 under the
Securities Exchange Act of 1934

Subject Companies:
Barclays PLC
(Commission File No. 1-09246)
Barclays Bank PLC
(Commission File No. 1-10257)
ABN AMRO Holding N.V.
(Commission File No. 1-14624)
ABN AMRO Bank N.V.
(Commission File No. 1-14624-05)

17th April 2007

BARCLAYS PLC AND ABN AMRO HOLDING N.V.

ANNOUNCE EXTENSION OF EXCLUSIVITY PERIOD

Barclays PLC ("Barclays") and ABN AMRO Holding N.V. ("ABN AMRO") announced today that they have extended the exclusivity period to the end of Friday 20th April 2007. Barclays and ABN AMRO are in talks regarding a potential combination of the two organisations that would create value for both sets of shareholders.

The discussions, which seek to incorporate the broad objectives set out on 20th March 2007, are progressing, but there can be no certainty that they will lead to a transaction or the form it will take.

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Future SEC Filings and this Filing: Important Information

In the event that Barclays PLC and ABN AMRO Holding N.V. enter into a transaction, they may be required to file relevant materials with the SEC. Such documents, however, are not currently available. INVESTORS ARE URGED TO READ ANY DOCUMENTS REGARDING THE POTENTIAL TRANSACTION IF AND WHEN THEY BECOME AVAILABLE, BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION. Investors will be able to obtain a free copy of such filings without charge, at the SEC's website (<http://www.sec.gov>) once such documents are filed with the SEC. Copies of such documents may also be obtained from Barclays PLC and ABN AMRO Holding N.V., without charge, once they are filed with the SEC.

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