

FTI CONSULTING INC  
Form 8-K  
July 29, 2003

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# SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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## FORM 8-K

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### CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **July 24, 2003**

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## FTI Consulting, Inc.

(Exact Name of Registrant as Specified in Charter)

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**Maryland**  
(State or Other Jurisdiction of Incorporation)

**001-14875**  
(Commission File Number)

**52-1261113**  
(IRS Employer Identification No.)

**900 Bestgate Road, Suite 100, Annapolis, Maryland**  
(Address of Principal Executive Offices)

**21401**  
(ZIP Code)

Registrant's telephone number, including area code: **(410) 224-8770**

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**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(c) *Exhibits.*

99.1 Transcript of July 24, 2003 conference call, of FTI Consulting, Inc.

**Item 12. Results of Operations and Financial Condition.**

On July 24, 2003, FTI Consulting, Inc. ( *FTI* ) held a conference call relating to its financial results for the second quarter ended June 30, 2003. The full text of the transcript of the conference call is set forth in Exhibit 99.1 hereto. The information in this report, including the exhibit hereto, is deemed not filed for purposes of Section 18 of the Securities Exchange Act of 1934.

The attached transcript contains some discussion regarding FTI's earnings from continuing operations before interest, taxes, and depreciation and amortization of property and equipment (EBITDA). Although EBITDA is not a measure of financial condition or performance determined in accordance with Generally Accepted Accounting Principles, FTI believes that the use of EBITDA as a supplemental financial measure is indicative of FTI's capacity to service debt and thereby provides additional useful information to investors regarding its financial condition and results of operations.



EXHIBIT INDEX

<u>Exhibit</u>	<u>Description</u>
99.1	Transcript of July 24, 2003 conference call, of FTI Consulting, Inc.