

WACHOVIA CORP NEW
Form 8-A12B
February 15, 2007

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-A

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO
SECTION 12(b) OR 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934**

UNDER

THE SECURITIES ACT OF 1933

Wachovia Corporation

(Exact name of registrant as specified in its charter)

North Carolina

(State or other jurisdiction of incorporation or organization)

56-0898180

(I.R.S. Employer Identification Number)

One Wachovia Center

Charlotte, North Carolina

(Address of principal executive offices)

28288-0013

(Zip Code)

Wachovia Capital Trust IV

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation or organization)

20-8260282

(I.R.S. Employer Identification Number)

c/o Wachovia Corporation

One Wachovia Center

Charlotte, North Carolina

(Address of principal executive offices)

28288-0013

(Zip Code)

If this Form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box.

If this Form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.

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Securities Act registration statement file number to which this form relates: 333-140491 and 333-140491-08

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class	Name of Each Exchange on Which
to be so Registered 6.375% Trust Preferred Securities of Wachovia Capital Trust IV Securities to be registered pursuant to Section 12(g) of the Act: None	Each Class is to be Registered New York Stock Exchange

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

Wachovia Capital Trust IV (the Trust) hereby incorporates by reference the description of its 6.375% Trust Preferred Securities (the Trust Preferred Securities) to be registered hereunder contained under Description of the Trust Preferred Securities in the final prospectus supplement, dated February 8, 2007, filed with the Securities and Exchange Commission on February 12, 2007 in connection with the automatic shelf registration statement on Form S-3 (File Nos. 333-140491 and 333-140491-08) (the Registration Statement) filed on February 7, 2007. The Trust Preferred Securities are fully and unconditionally guaranteed by Wachovia Corporation, as described in the final prospectus supplement.

Item 2. Exhibits.

- 4.1 Form of Certificate of Trust of Wachovia Capital Trust IV (incorporated by reference to Exhibit 4.2 of the Registration Statement)
- 4.2 Form of Trust Agreement of Wachovia Capital Trust IV (incorporated by reference to Exhibit 4.3 of the Registration Statement)
- 4.3 Form of Amended and Restated Trust Agreement of Wachovia Capital Trust IV (incorporated by reference to Exhibit 4.4 of the Registration Statement)
- 4.4 Form of Base Indenture between Wachovia and U.S. Bank National Association, as Trustee (incorporated by reference to Exhibit 4.1 to Wachovia's Form S-3ASR (Reg. No. 333-131237), filed on January 24, 2006)
- 4.5 Form of Second Supplemental Indenture between Wachovia and U.S. Bank National Association, as Trustee
- 4.6 Form of Trust Preferred Securities Certificate (included in Exhibit 4.4 of the Registration Statement, which is incorporated herein by reference)
- 4.7 Form of Guarantee Agreement by and between Wachovia Corporation, as Guarantor and U.S. Bank National Association, as Guarantee Trustee (incorporated by reference to Exhibit 4.5 of the Registration Statement)

SIGNATURE

Pursuant to the requirements of the Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

WACHOVIA CORPORATION

By: /s/ Ross E. Jeffries, Jr.
Name: Ross E. Jeffries, Jr.
Title: Senior Vice President

WACHOVIA CAPITAL TRUST IV

By: /s/ Ross E. Jeffries, Jr.
Name: Ross E. Jeffries, Jr.
Title: Administrative Trustee

Dated: February 15, 2007