

KOOKMIN BANK
Form 425
July 18, 2008

Filed by Kookmin Bank

Pursuant to Rule 425 under the U.S. Securities Act of 1933, as amended

Subject Company: Kookmin Bank

Commission File No. 001-15258

Date: July 18, 2008

Important Information

In connection with its proposed establishment of a financial holding company, Kookmin Bank has filed and will file important documents with the United States Securities and Exchange Commission (the SEC), including a registration statement on Form F-4 and amendments thereto and related documents. **Investors are urged to carefully read all such documents when they become available because they will contain important information.** Investors may obtain copies of the documents, when available, free of charge on the SEC's website at www.sec.gov, as well as from Kookmin Bank on the Investor Relations section of its website at www.kbstar.com.

Forward-Looking Statements

This communication contains forward-looking information and statements about Kookmin Bank and the financial holding company to be established. Forward-looking statements are statements that are not historical facts. These statements include financial projections and estimates and their underlying assumptions, statements regarding plans, objectives and expectations with respect to future operations, products and services, and statements regarding future performance. Forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 are generally identified by the words believe, expect, anticipate, target or similar expressions. Although Kookmin Bank's management believes that the expectations reflected in such forward-looking statements are reasonable, investors are cautioned that forward-looking information and statements are subject to various risks and uncertainties, many of which are difficult to predict and generally beyond the control of Kookmin Bank, that could cause actual results and developments to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include those discussed or identified in the public filings with the SEC made by Kookmin Bank, including on Form 20-F and on the Form F-4 that Kookmin Bank will file with the SEC. Kookmin Bank undertakes no obligation to publicly update its forward-looking statements, whether as a result of new information, future events, or otherwise.

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Kookmin Bank publicly disclosed the following through a filing with the Korea Exchange on July 18, 2008.

Candidates for Directors and Audit Committee Members of

KB Financial Group Inc.

Kookmin Bank, in its filing with the Korea Exchange on July 18, 2008, disclosed the list of candidates for the positions of director and audit committee member of KB Financial Group Inc. (KB Financial Group).

The appointment of directors and audit committee members will be finalized at the extraordinary general meeting of shareholders on August 25, 2008.

Candidates for Directors and Audit Committee Members of KB Financial Group:

Name	Career	Current	Notes
(Date of Birth)		Position	
Young Key Hwang (10/29/1952)	President & Chief Executive Officer, Samsung Securities Co., Ltd.	Candidate for President & Chief Executive Officer of KB Financial Group	Candidate for Representative Director
	Chairman & Chief Executive Officer, Woori Bank		
	Chairman & Chief Executive Officer, Woori Finance Holdings Co., Ltd.		
	Senior Advisor, Shin & Kim Chief Country Officer, Bankers Trust Group, Korea Chief Country Officer, Deutsche Bank Group, Korea	President & Chief Executive Officer, Kookmin Bank	Candidate for Director
	President & Chief Executive Officer, former Seoul Bank		
Jung Hoe Kim (09/19/1949)	Assistant Governor, Financial Supervisory Service (<u>FSS</u>)	Candidate for Chief Operating Officer of KB Financial Group	Candidate for Director

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Deputy Governor, FSS

Senior Advisor, Kim & Chang

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Name	Current	Notes	
(Date of Birth)	Career	Position	
Kee Young Chung (09/07/1948)	President, Korea Accounting Institute	Professor, Accounting, Keimyung Univ.	Candidate for Non-executive Director and Audit Committee Member
	Chairman, Korea Accounting Standards Board	Non-executive Director, LG Corporation	
	Member, Examination Committee, FSS	Non-executive Director, Kookmin Bank	
Jacques P.M. Kemp (05/15/1949)	General Manager, ING Bank Brazil	Vice Chairman, Insurance & Investment Management Asia/Pacific	Candidate for Non-executive Director
	Chairman, ING Bank International	Non-executive Director, Kookmin Bank	
	Global Head of e-Business, ING Group		
	Chief Executive Officer, ING Insurance Asia/Pacific		
Dam Cho (05/01/1952)	Lecturer, Hongik Univ.	Professor, Chonnam National Univ.	Candidate for Non-executive Director and Audit Committee Member
	Advisory Professor, Samsung Fire & Marine Insurance Co., Ltd.	Non-executive Director, Kookmin Bank	
	President, Korean Financial Management Association		
Suk Sig Lim (07/17/1953)	Assistant Professor, Univ. of Alberta	Professor, Univ. of Seoul	Candidate for Non-executive Director and Audit Committee Member
	Member, Examination Committee, FSS	Non-executive Director, Kookmin Bank	
	Vice President, Korea Accounting Institute		
	Non-executive Director, Korea Ratings		

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Bo Kyung Byun

(08/09/1953)

President & Chief Executive Officer, LG IBM PC
Co., Ltd.

Managing director, IBM Korea

President & Chief
Executive Officer, Kolon
I net Co., Ltd.

Chief Executive Officer,
Kolon Benit Co., Ltd.

Non-executive Director,
Kookmin Bank

Candidate for
Non-executive
Director

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Name	Current	Notes	
(Date of Birth)	Career	Position	
Sang Moon Hahm	Assistant Professor, Virginia Tech	Dean, KDI School of Public Policy and Management	Candidate for Non-executive Director
(02/02/1954)	Chief Researcher, Korea Institute of Finance	Non-executive Director, Kookmin Bank	
	Professor, KDI School of Public Policy and Management		
Han Kim	Executive Director, Daishin Securities Co., Ltd.	President & Chairman, Uclick	Candidate for Non-executive Director and Audit Committee Member
(02/17/1954)	Vice Chairman, Meritz Securities Co., Ltd.	Non-executive Director, Kookmin Bank	
	Non-executive Director, Dongyang Fire & Marine Insurance Co., Ltd.		
Chee Joong Kim	Presiding Judge, Seoul Eastern District Court	Partner, Barun Law	Candidate for Non-executive Director and Audit Committee Member
(12/11/1955)	Presiding Judge, Seoul Administrative Court	Non-executive Director, Kookmin Bank	
	Presiding Judge, Patent Court		
	Presiding Judge, Seoul High Court		
Chan Soo Kang	Executive Director, BT Wolfensohn	President & Chairman, Kang & Company. Ltd.	Candidate for Non-executive Director
(11/23/1961)	Chief Executive Officer, Seoul Securities Co., Ltd.	Non-executive Director, SK Holdings Co., Ltd.	
	Adjunct Professor, Ewha Womans Univ.	Non-executive Director, Kookmin Bank	

