

IF Bancorp, Inc.
Form 8-K
June 23, 2011

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF

THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): June 23, 2011

IF BANCORP, INC.

(Exact Name of Registrant as Specified in Charter)

Maryland
(State or Other Jurisdiction

of Incorporation)

333-172843
(Commission

File No.)

45-1834449
(I.R.S. Employer

Identification No.)

Edgar Filing: IF Bancorp, Inc. - Form 8-K

201 East Cherry Street, Watseka, Illinois
(Address of Principal Executive Offices)

60970
(Zip Code)

Registrant's telephone number, including area code: (815) 432-2476

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On June 23, 2011, IF Bancorp, Inc. (the Company) issued a press release announcing that the offering period for the subscription offering in connection with the mutual-to-stock conversion of Iroquois Federal Savings and Loan Association expired, as scheduled, on June 16, 2011. Based upon preliminary results, orders for approximately \$115.6 million of stock, including approximately \$111.1 million of orders from eligible account holders with first priority subscription rights, were received in the subscription offering. A copy of the press release is attached as Exhibit 99.1 hereto.

Item 9.01 Financial Statements and Exhibits

Exhibit 99.1 Press Release dated June 23, 2011

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

IF BANCORP, INC.

DATE: June 23, 2011

By: /s/ Alan D. Martin
Alan D. Martin
President and Chief Executive Officer