SCOTTS LIQUID GOLD INC Form 8-K December 03, 2012

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 3, 2012

SCOTT S LIQUID GOLD-INC.

(Exact name of Registrant as specified in its charter)

Colorado (State or other jurisdiction

001-13458 (Commission 84-0920811 (I.R.S. Employer

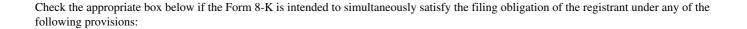
of incorporation)

File Number)

Identification No.)

4880 Havana Street, Denver, CO (Address of principal executive offices) 80239 (Zip Code)

Registrant s telephone number: (303) 373-4860



- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

The Board of Directors of Scott s Liquid Gold-Inc. received a letter from a shareholder, Mr. Stabosz, relating to the recent announcement that the Company has entered into an agreement to sell its real estate and lease back certain office and warehouse space. The Board s response to the letter is attached to this current report as an exhibit.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

No. Exhibit Description

99.1 Letter on behalf of the Board of Directors

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 3, 2012

SCOTT S LIQUID GOLD-INC.

/s/ Barry J. Levine By: Barry J. Levine

Treasurer, Chief Financial Officer and Chief Operating Officer

EXHIBIT INDEX

Exhibit

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99.1 Letter on behalf of the Board of Directors