

DUKE REALTY CORP  
Form 4  
February 20, 2003

**FORM 4**

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

OMB Number: 3235-0287  
Expires: January 31, 2005  
Estimated average burden hours per response. . .0.5

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

Filed By  
Romeo and Dye's  
Section 16 Filer  
www.section16.net

1. Name and Address of Reporting Person* <b>Chapman, Robert M.</b> (Last) (First) (Middle) <b>3950 Shackleford Road, Suite 300</b> (Street) <b>Duluth,, GA 30096-8268</b> (City) (State) (Zip)			2. Issuer Name and Ticker or Trading Symbol <b>Duke Realty Corporation (DRE)</b>			6. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) <b>Executive Vice President, Southeast</b>				
3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)			4. Statement for Month/Day/Year <b>2/19/03</b>			7. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person				
5. If Amendment, Date of Original (Month/Day/Year)			<b>Table I Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned</b>							
1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 & 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 & 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock								35,534	D	
Common Stock								2,003	I	By 401(K) Plan <sup>(1)</sup>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.  
\* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number

**FORM 4 (continued) Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security	2. Conversion or Exercise Price of	3. Transaction Date	3A. Deemed Execution Date,	4. Transaction Code	5. Number of Derivative Securities	6. Date Exercisable and Expiration Date (Month/Day/	7. Title and Amount of Underlying Securities	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially	10. Ownership Form	11. Nature of Beneficial Ownership
---------------------------------	------------------------------------	---------------------	----------------------------	---------------------	------------------------------------	---	--	--	---	--------------------	------------------------------------

Edgar Filing: DUKE REALTY CORP - Form 4

(Instr. 3)	Derivative Security	(Month/Day/Year)	if any (Month/Day/Year)	(Instr. 8)	Acquired (A) or Disposed of (D)		Year		(Instr. 3 & 4)		Owned Following Reported Transaction(s) (Instr. 4)	of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	(Instr. 4)	
					(Instr. 3, 4 & 5)		Date Exer-cisable	Expira-tion Date	Title	Amount or Number of Shares				
Employee Stock Options-Right to Buy <sup>(2)</sup>	\$22.7500						11/10/98	11/10/07	Common Stock	10,000		10,000	D	
Employee Stock Options-Right to Buy <sup>(3)</sup>	\$24.2500						1/28/99	1/28/08	Common Stock	18,960		18,960	D	
Employee Stock Options-Right to Buy <sup>(4)</sup>	\$23.0625						1/26/00	1/26/09	Common Stock	24,920		24,920	D	
Employee Stock Options-Right to Buy <sup>(5)</sup>	\$22.5625						6/18/00	6/18/09	Common Stock	25,000		25,000	D	
Employee Stock Options-Right to Buy <sup>(6)</sup>	\$20.0000						1/25/01	1/25/10	Common Stock	28,736		28,736	D	
Employee Stock Options-Right to Buy <sup>(7)</sup>	\$20.0000						1/25/00	1/25/10	Common Stock	8,621		8,621	D	
Employee Stock Options-Right to Buy <sup>(8)</sup>	\$24.9800						1/31/02	1/31/11	Common Stock	27,608		27,608	D	
Employee Stock Options-Right to Buy <sup>(9)</sup>	\$23.3500						1/30/03	1/30/12	Common Stock	27,074		27,074	D	
Employee Stock Options-Right to Buy <sup>(10)</sup>	\$25.4200	2/19/03		A	23,513		2/19/04	2/19/13	Common Stock	23,513		23,513	D	
Phantom Stock Units <sup>(11)</sup>	1 for 1						<sup>(11)</sup>	None	Common Stock	3,509		3,509	D	

Explanation of Responses:

(1) Between January 1, 2003 and February 19, 2003, the Reporting Person acquired 36 shares of DRE's common stock under the Company 401(K) plan.

(2) The Stock Options vested at a rate of 20% per year and were fully vested on 11/10/02.

(3) The Stock Options vested at a rate of 20% per year and were fully vested on 1/28/03.

(4) The Stock Options vest at a rate of 20% per year and will be fully vested on 1/26/04.

(5) The Stock Options vest at a rate of 20% per year and will be fully vested on 6/18/04.

(6) The Stock Options vest at a rate of 20% per year and will be fully vested on 1/25/05.



## Debentures 5th issuance

830.0 830.0 CDI 108.3 2018

## BNDES

163.1 84.4 148.0 67.8 463.3 TJLP +2.5 2015 to 2021

## Export Credit Note floating rate

158.6 158.6 CDI 101.5 2018

## Banco do Nordeste do Brasil

39.7 35.8 75.6 R\$ +8.5 2015 to 2021

## Research and projects financing (FINEP)

26.6 41.7 68.2 R\$ +4.0 2015 to 2021

## BNDES

47.0 4.9 6.3 1.1 1.4 60.5 R\$ +4.7 2015 to 2022

## Financial leasing

46.4 46.4 IGPM +5.6 2015 to 2031

Export Credit Note<sup>4</sup>

26.2 26.2 R\$ +8.0 2016

## Research and projects financing (FINEP)

2.4 2.7 3.5 8.6 TJLP 1.3 2015 to 2023

## BNDES

4.5 4.5 SELIC +2.2 2015 to 2020

## Working capital loan fixed rate

2.3 2.3 R\$ +10.4 2015 to 2016

## Agency for Financing Machinery and Equipment (FINAME)

0.4 0.4 TJLP +5.6 2015 to 2022

## Financial leasing floating rate

0.4 0.4 CDI +2.8 2015 to 2017

Financial leasing fixed rate

0.2 0.2 R\$ +15.4 2015 to 2017

**Subtotal**

**4,589.1 358.1 204.2 104.7 4.7 830.0 6,090.7**

Unrealized losses on swaps transactions

22.5 2.2 0.1 24.8

**Total**

**5,546.5 994.6 987.8 104.7 4.7 830.0 8,468.3**

**Composition per maturity**

Up to 1 year

697.6 399.1 838.4 34.0 3.2 30.6 2,002.8

From 1 to 2 years

1,358.7 338.3 48.2 29.3 1.0 (0.3) 1,775.2

From 2 to 3 years

1,638.7 215.5 27.4 18.5 0.2 799.7 2,700.1

From 3 to 4 years

1,825.9 20.1 26.1 7.6 0.2 1,879.9

From 4 to 5 years

23.2 10.7 12.1 7.6 0.0 53.6

Thereafter

2.3 10.9 35.7 7.7 0.0 56.6

**Total**

**5,546.5 994.6 987.8 104.7 4.7 830.0 8,468.3**

Libor = London Interbank Offered Rate / MX\$ = Mexican Peso / TIIE = Mexican Interbank Interest Rate Even / CDI = interbank certificate of deposit rate / TJLP = basic financing cost of BNDES (set by National Monetary Council). On June 30, 2015, TJLP was fixed at 6% p.a. / IGPM = General Index of Market Prices / SELIC = base interest rate set by Brazilian Central Bank

	Balance in June/2015 <sup>1</sup>						
	Ipiranga	Oxitenó	Ultragaz	Ultracarga	Ultrapan	Parent Company	Consolidated
<b>CASH AND LONG TERM INVESTMENTS</b>	1,104.5	1,129.5	488.2	239.3	4.5	518.7	3,484.7

- <sup>1</sup> As provided in IAS 39, transaction costs incurred in obtaining financial resources were deducted from the value of the financial instrument.
- <sup>2</sup> Certain loans are hedged against foreign currency and interest rate exposure (see note 22 to financial statements).
- <sup>3</sup> For this loan, a hedging instrument was hired with the objective of swapping the fixed to floating rate, equivalent to 103.83% of CDI on average.
- <sup>4</sup> For this loan, a hedging instrument was hired with the objective of swapping the fixed to floating rate, equivalent to 88.80% of CDI on average.
- <sup>5</sup> For this loan, a hedging instrument was hired with the objective of swapping the fixed to floating rate, equivalent to 99.50% of CDI on average.

**Table of Contents**

**ULTRAPAR PARTICIPAÇÕES S.A.**

**Publicly Traded Company**

CNPJ nº 33.256.439/0001-39

NIRE 35.300.109.724

**MINUTES OF THE MEETING OF THE BOARD OF DIRECTORS (07/2015)**

**Date, Time and Location:**

August 5, 2015, at 2:30 p.m., at the Company's headquarters, located at Av. Brigadeiro Luís Antônio, nº1343, 9<sup>th</sup> floor, in the City and State of São Paulo.

**Attendance:**

(i) Members of the Board of Directors; and (ii) member of the Fiscal Council, pursuant to the terms of paragraph 3 of article 163, of the Brazilian Corporate Law.

**Decisions:**

1. After having analyzed and discussed the performance of the Company in the second quarter of the current fiscal year, the respective financial statements were approved.
2. Ad referendum of the Annual General Shareholders Meeting that will analyze the balance sheet and financial statements of the current fiscal year, to approve the dividends distribution, to be deducted from the net income account of the current year, in the total amount of R\$ 436,842,192.00 (four hundred thirty-six million, eight hundred forty-two thousand, one hundred and ninety two Reais). Holders of common shares are entitled to receive R\$ 0.80 (eighty cents of Real) per share, excluding the shares held in treasury at this date.

**Table of Contents**

3. It has also been determined that dividends declared herein will be paid from August 21, 2015 onwards, without remuneration or monetary adjustment. The record date for receiving the approved dividends will be August 12, 2015 in Brazil and August 17, 2015 in the United States of America.
  
4. The members of the Board of Directors ratified the agreement entered into by Ipiranga Produtos de Petróleo S.A., a wholly-owned subsidiary of the Company ( Ipiranga ), and Banco de Tokyo-Mitsubishi UFJ of a loan and related swap transaction, from dollar into Real, in the amount of USD 60,000,000.00 (sixty million dollars), with a 3-year term.
  
5. The members of the Board of Directors were updated on strategic and expansion projects of the Company. Observations: The deliberations were approved, with no amendments or qualifications, by all the Board Members present.

As there were no further matters to be discussed, the meeting was closed, and the minutes of this meeting were written, read and approved by all the undersigned Board Members present, as well as by the member of the Fiscal Council.

**Paulo Guilherme Aguiar Cunha** Chairman

**Lucio de Castro Andrade Filho** Vice Chairman

**Alexandre Gonçalves Silva**

**Carlos Tadeu da Costa Fraga**

**Jorge Marques de Toledo Camargo**

**José Maurício Pereira Coelho**

**Nildemar Secches**

**Olavo Egydio Monteiro de Carvalho**

**Pedro Wongtschowski**

**Flavio César Maia Luz** President of the Fiscal Council

**Table of Contents**

**ULTRAPAR PARTICIPAÇÕES S.A.**

**Publicly-Traded Company**

CNPJ nº 33.256.439/0001- 39

NIRE 35.300.109.724

**NOTICE TO SHAREHOLDERS**

**Distribution of dividends**

We hereby inform that the Board of Directors of Ultrapar Participações S.A. ( Ultrapar ), at the meeting held on this date, approved the distribution of dividends, payable from the net earnings account for the fiscal year of 2015, in the amount of R\$ 436,842,192.00 (four hundred and thirty-six million eight hundred and forty-two thousand one hundred and ninety-two Reais), to be paid from August 21<sup>st</sup>, 2015 onwards, without remuneration or monetary adjustment.

Holders of common shares issued by Ultrapar as of the record dates informed below will receive the dividend of R\$ 0.80 per share.

The record date to establish the right to receive the dividend will be August 12<sup>th</sup>, 2015 in Brazil, and August 17<sup>th</sup>, 2015 in the United States of America. Therefore, from August 13<sup>th</sup>, 2015 onwards, the shares will be traded ex-dividend on both the São Paulo Stock Exchange (BM&FBOVESPA) and the New York Stock Exchange (NYSE).

São Paulo, August 5<sup>th</sup>, 2015.

André Pires de Oliveira Dias

Chief Financial and Investor Relations Officer

**ULTRAPAR PARTICIPAÇÕES S.A.**

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: August 5, 2015

**ULTRAPAR HOLDINGS INC.**

By: /s/ Andre Pires de Oliveira Dias  
Name: Andre Pires de Oliveira Dias

Title: Chief Financial and Investor Relations Officer

*(Individual and Consolidated Interim Financial Information for the Three-Month Period Ended June 30, 2015 Report on Review of Interim Financial Information; 2Q15 Earnings release; Board of Directors Minutes and Notice to shareholders)*