

MEDIA GENERAL INC  
Form 425  
September 29, 2015

Filed by Nexstar Broadcasting Group, Inc.  
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Subject Company: Media General, Inc.

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Date: September 28, 2015

**The following is a transcript of a conference call held on September 28, 2015 hosted by Nexstar Broadcasting Group, Inc. ( Nexstar ) relating to the announcement of the proposed merger between Nexstar and Media General, Inc.**

### **NEXSTAR BROADCASTING**

**Moderator: Perry Sook**

**September 28, 2015**

**8:30 a.m. ET**

Operator: This is conference number 49949293

Good day and welcome to today's conference call regarding Nexstar Broadcasting Group's proposal to acquire Media General. Today's call is being recorded. All statements and comments made by management during this conference, other than statement of historical facts may be deemed forward looking statements within the meaning of Section 21 of the Securities Act of 1933 and Section 21A of Securities and Exchange Act of 1934.

The company's future, financial conditions, and results of operations as well as forward looking statements are subject to change. Forward looking statements and comments made during the conference are made only as of the date of today's conference call. A presentation is available on Nexstar's website at which management may reference on this call.

Nexstar's forward looking statement policy can be found on page two of the presentation, along with the reference materials that may be filed with the Securities and Exchange commission including a registration statement containing a proxy statement and prospectus. Nexstar encourages you to read these materials if they are filed because they will contain important information about the proposed transaction.

At this time, I'd like to turn the conference to your host, Nexstar's Chairman, President, and CEO Perry Sook.













































