

UNITED TECHNOLOGIES CORP /DE/
Form 8-A12B
November 13, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

CURRENT REPORT
FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF
THE SECURITIES EXCHANGE ACT OF 1934

UNITED TECHNOLOGIES CORPORATION
(Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

06-0570975
(I.R.S. Employer

Identification No.)

06032

10 Farm Springs Road
Farmington, Connecticut
(Address of principal executive offices) **(Zip Code)**
Securities to be registered pursuant to Section 12(b) of the Act:

| Title of each class | Name of each exchange on which |
|---|---|
| To be so registered Floating Rate Notes due 2019 | each class is to be registered New York Stock Exchange |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates:

333-211035.

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

Item 1 Description of Registrant's Securities to be Registered.

The description of the Floating Rate Notes due 2019 (the Notes) of United Technologies Corporation (the Registrant) to be registered hereunder appearing under the caption Description of Debt Securities in the Prospectus dated April 29, 2016 included in the Registrant's automatic shelf registration statement on Form S-3ASR (No. 333-211035) originally filed with the U.S. Securities and Exchange Commission (the Commission) under the Securities Act of 1933 on April 29, 2016, and under the caption Description of the Notes in the Prospectus Supplement filed with the Commission on November 7, 2017 relating to the offering of the Notes, are incorporated herein by reference to such filings.

Item 2 Exhibits.

- 4.1 Amended and Restated Indenture, dated as of May 1, 2001, between UTC and The Bank of New York Mellon Trust Company, N.A., successor to The Bank of New York (incorporated by reference to Exhibit 4(a) to UTC's Registration Statement on Form S-3, File No. 333-60276, filed with the Commission on May 4, 2001).
- 4.2 Designated Officers Certificate, dated November 13, 2017 (with form of Floating Rate Note due 2019).

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

UNITED TECHNOLOGIES CORPORATION

By: /s/ Ariel David

Name: Ariel David

Title: Vice President, Associate General
Counsel & Assistant Secretary

Date: November 13, 2017