

Philip Morris International Inc.
Form 8-A12B
May 01, 2019

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF
THE SECURITIES EXCHANGE ACT OF 1934

Philip Morris International Inc.

(Exact Name of Registrant as Specified in Its Charter)

Virginia **13-3435103**
(State of incorporation or organization) **(I.R.S. Employer Identification No.)**
120 Park Avenue, New York, New York 10017

(Address of Principal Executive Offices of Registrant) (Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of Each Class | Name of Each Exchange on Which |
|--|---|
| to be so Registered 2.875% Notes due 2024 | Each Class is to be Registered New York Stock Exchange |
| 3.375% Notes due 2029 | |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box.

Securities Act registration statement file number to which this form relates:

333-216046

Securities to be registered pursuant to Section 12(g) of the Act:

None.

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

The descriptions of the general terms and provisions of the 2.875% Notes due 2024 and 3.375% Notes due 2029 of Philip Morris International Inc. (the Registrant), to be registered hereby, contained under the heading Description of Debt Securities in the Registrant's Registration Statement on Form S-3 (No. 333-216046) (the Registration Statement) and under the heading Description of Notes in the Registrant's Prospectus Supplement, dated April 29, 2019 to the Prospectus contained in the Registration Statement and filed pursuant to Rule 424(b) of the Securities Act of 1933, as amended, are incorporated by reference herein.

Item 2. Exhibits.

| Exhibit | Description |
|---------|---|
| 4.1 | Form of 2.875% Notes due 2024 (incorporated by reference to Exhibit 4.1 to Current Report on Form 8-K filed by the Registrant on May 1, 2019). |
| 4.2 | Form of 3.375% Notes due 2029 (incorporated by reference to Exhibit 4.2 to Current Report on Form 8-K filed by the Registrant on May 1, 2019). |
| 4.3 | Indenture, dated as of April 25, 2008, between the Registrant and HSBC Bank USA, National Association, as Trustee (incorporated by reference to Exhibit 4.3 to the Registrant's Registration Statement on Form S-3 (No. 333-150449), dated April 25, 2008). |

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Dated: May 1, 2019

PHILIP MORRIS INTERNATIONAL INC.

By: /s/ JERRY WHITSON
Name: Jerry Whitson
Title: Deputy General Counsel and
Corporate Secretary