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MOODYS CORP /DE/ Form 3

May 19, 2008

UNITED STATES SECURITIES AND EXCHANGE COMMISSION FORM 3 Washington, D.C. 20549

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

SECURITIES

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

STREET

A Madelain Michel

C/O 7 WORLD TRADE

(Last)

(First)

CENTER, Â 250 GREENWICH

(Street)

(Middle)

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Statement

(Month/Day/Year)

05/07/2008

MOODYS CORP /DE/ [MCO]

4. Relationship of Reporting

5. If Amendment, Date Original Filed(Month/Day/Year)

Person(s) to Issuer

(Check all applicable)

10% Owner Director _X__ Officer Other

(give title below) (specify below) Chief Operating Officer-MIS 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

NEW YORK. NYÂ 10007

(City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security

(Instr. 4)

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership Form:

4. Nature of Indirect Beneficial Ownership

(Instr. 5) Direct (D)

or Indirect (I) (Instr. 5)

Common Stock 22,523

Â D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

4. 5. Ownership Conversion or Exercise Form of Price of Derivative

6. Nature of Indirect Beneficial

Ownership

(Instr. 5)

Derivative Security:

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Employee Stock Options (right to buy)	02/07/2004	02/07/2013	Common Stock	11,789	\$ 21.2675	D	Â
Employee Stock Options (right to buy)	02/09/2005	02/09/2014	Common Stock	8,573	\$ 32.4075	D	Â
Employee Stock Options (right to buy)	02/22/2006(1)	02/22/2015	Common Stock	25,460	\$ 41.6875	D	Â
Employee Stock Options (right to buy)	02/08/2007(1)	02/08/2016	Common Stock	13,625	\$ 63.09	D	Â
Employee Stock Options (right to buy)	02/12/2008(1)	02/12/2017	Common Stock	12,750	\$ 72.715	D	Â
Employee Stock Options (right to buy)	02/12/2009(1)	02/12/2018	Common Stock	62,500	\$ 38.07	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships					
corporating of many remains	Director	10% Owner	Officer	Other		
Madelain Michel C/O 7 WORLD TRADE CENTER 250 GREENWICH STREET NEW YORK, NY 10007	Â	Â	Chief Operating Officer-MIS	Â		

Signatures

Elizabeth McCarroll, by power of attorney for Michel
Madelain

05/19/2008

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) One fourth of the options vest each year beginning with the date indicated.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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