Reppert Todd A. Form 4 February 21, 2012

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB APPROVAL

OMB 3235-0287 Number: January 31,

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if no longer subject to Section 16. Form 4 or Form 5 obligations

may continue.

See Instruction

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1(b).

1. Name and Address of Reporting Person * Reppert Todd A.

2. Issuer Name and Ticker or Trading

5. Relationship of Reporting Person(s) to

Issuer

Symbol Main Street Capital CORP [MAIN]

(Check all applicable)

(Last) (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year)

_X__ Director 10% Owner X_ Officer (give title Other (specify

01/16/2012

below) below) President

1300 POST OAK BLVD., STE. 800

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

HOUSTON, TX 77056

(City)	(State)	(Zip) Ta	Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned								
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) oner Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
			Code V	Amount	or (D)	Price	(Instr. 3 and 4)	(msu. 1)			
Common Stock	01/16/2012		P(1) V	419.477	A	\$ 21.41	541,115.565	D			
Common Stock	01/16/2012		P(1) V	64	A	\$ 21.41	541,179.565	D			
Common Stock	01/16/2012		P <u>(1)</u> V	136.046	A	\$ 21.41	165,849.908	I	Reppert Investments Limited Partnership		
Common Stock	02/17/2012		A(2)	3,626	A	\$ 23.24 (3)	544,805.565	D			

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Reppert \$ Common Investments 02/17/2012 $A^{(2)}$ 23.24 173,101.908 I 7,252 Stock Limited (4) Partnership

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

	1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exerc	cisable and	7. Title and	8. Price of	9. Nu
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transactio	onNumber	ımber Expiration Date		Amount of	Derivative	Deriv	
	Security	or Exercise		any	Code	of	(Month/Day/	Year)	Underlying	Security	Secui
	(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative		Securities	(Instr. 5)	Bene	
		Derivative				Securities			(Instr. 3 and 4)		Owne
		Security				Acquired					Follo
						(A) or					Repo
						Disposed					Trans
						of (D)					(Instr
						(Instr. 3,					
						4, and 5)					
									A mannt		
									Amount		
							Date Expiration Exercisable Date	Expiration	or Title Number		
								Date			
				C-J- V	(A) (D)			of			
					Code V	(A) (D)			Shares		

Reporting Owners

Relationships Reporting Owner Name / Address Director 10% Owner Officer Other Reppert Todd A. 1300 POST OAK BLVD. X President STE. 800

Signatures

HOUSTON, TX 77056

/s/ Rodger A. Stout as Attorney-in-Fact for Todd A. 02/21/2012 Reppert

> **Signature of Reporting Person Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The reporting person acquired these shares under a dividend reinvestment plan, pursuant to a dividend reinvestment transaction exempt from Section 16 under Rule 16a-11.

Reporting Owners 2

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- The reporting person acquired these shares from the Company in exchange for interests in Main Street Capital II, LP through a
- (2) transaction approved by the Securities and Exchange Commission pursuant to an exemptive order issued on February 14, 2012 (Release No. 29946).
- (3) The reporting person estimates that the fair market value of the Main Street Capital II, LP interests delivered to the Company is \$84,268.
- (4) The reporting person estimates that the fair market value of the Main Street Capital II, LP interests delivered to the Company is \$168,536. Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.