Wang Henry C Form 4 May 11, 2018

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

3235-0287

Expires:

January 31, 2005

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if no longer subject to Section 16. Form 4 or Form 5 obligations

may continue.

See Instruction

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * Wang Henry C

2. Issuer Name and Ticker or Trading

Symbol

[HLF]

HERBALIFE NUTRITION LTD.

5. Relationship of Reporting Person(s) to

Issuer

(Check all applicable)

(Last)

(City)

(First) (Middle)

(Zip)

3. Date of Earliest Transaction

Director X_ Officer (give title

10% Owner Other (specify

800 W. OLYMPIC BLVD. SUITE

(Street)

(State)

406

05/09/2018

below)

EVP, General Counsel

4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check

Applicable Line)

Filed(Month/Day/Year)

(Month/Day/Year)

X Form filed by One Reporting Person Form filed by More than One Reporting

5

(City)	(State)	(Zip) Tabl	e I - Non-D	erivative	Secui	rities Acqu	ired, Disposed of	, or Beneficiall	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactio Code (Instr. 8)	4. Securities Acquired on(A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code V	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		
Common Stock	05/09/2018		M(1)	1,506	A	\$ 62.51	3,388	D	
Common Stock	05/09/2018		D(2)	847	D	\$ 111.17	2,541	D	
Common Stock	05/09/2018		F(2)	327	D	\$ 111.17	2,214	D	
Common Stock	05/11/2018		S(1)	332	D	\$ 111.46	1,882	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security	2. Conversion or Exercise	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any	4. Transact	tionof D	fumber Derivative urities	6. Date Exercised Expiration D (Month/Day/	ate	7. Title and A Underlying S (Instr. 3 and	Securities
(Instr. 3)	Price of Derivative Security		(Month/Day/Year)	(Instr. 8)) Acq (A) Disp (D)	uired or posed of tr. 3, 4,	(,		,
				Code '	V (A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Stock Appreciation Rights	\$ 62.51	05/09/2018		M(1)		1,506	<u>(3)</u>	05/09/2026	Common Stock	1,506

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Wang Henry C

800 W. OLYMPIC BLVD. SUITE 406 EVP, General Counsel LOS ANGELES, CA 90015

Signatures

/s/ Eileen Uy, Attorney-in-Fact for Henry
Wang
05/11/2018

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This transaction was effected pursuant to a Rule 10b5-1 trading plan adopted by the reporting person on May 25, 2017.
- The reporting person received 332 shares of common stock upon the net exercise of 1,506 stock appreciation rights ("SARS"). The reporting person forfeited 847 shares of common stock underlying the SARS in payment of the exercise price and 327 shares of common stock underlying the SARS to satisfy the withholding tax obligation resulting from the exercise, using the closing stock price on May 9, 2018 of \$111.17.
- (3) On May 9, 2016, the reporting person was granted 7,532 SARs. These SARs vested 20% on each of May 9, 2017 and May 9, 2018, and the remaining 60% will vest on May 9, 2019.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Reporting Owners 2

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