HD Supply Holdings, Inc.

Form 3

December 23, 2013

# FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

**SECURITIES** 

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement HD Supply Holdings, Inc. [HDS] À Margolius Steven (Month/Day/Year) 10/17/2013 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 3100 CUMBERLAND BLVD, (Check all applicable) **SUITE 1700** (Street) 6. Individual or Joint/Group 10% Owner Director Officer Other Filing(Check Applicable Line) (give title below) (specify below) \_X\_ Form filed by One Reporting President, HD Supply Power Sol Person ATLANTA, GAÂ 30339 Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 1. Title of Security 2. Amount of Securities 4. Nature of Indirect Beneficial Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Â Common Stock 12,500 D Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security 2. Date Exercisable and 3. Title and Amount of 5. 6. Nature of Indirect Securities Underlying (Instr. 4) **Expiration Date** Conversion Ownership Beneficial Ownership (Month/Day/Year) **Derivative Security** or Exercise Form of (Instr. 5) (Instr. 4) Price of Derivative Derivative Security: Title Direct (D) Security

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	Date Exercisable	Expiration Date		Amount or Number of Shares		or Indirect (I) (Instr. 5)	
Options (Rights to Buy)	(1)	06/26/2023	Common Stock	57,200	\$ 18	D	Â
Options (Rights to Buy)	(2)	04/10/2021	Common Stock	169,812	\$ 20	D	Â
Options (Rights to Buy)	(3)	04/10/2021	Common Stock	182,332	\$ 8.3	D	Â

## **Reporting Owners**

Reporting Owner Name / Address	Relationships					
r	Director	10% Owner	Officer	Other		
Margolius Steven 3100 CUMBERLAND BLVD, SUITE 1700 ATLANTA, GA 30339	Â	Â	President, HD Supply Power Sol	Â		
Signatures						

Rita Fadell, Attorney-in-Fact for Steven Margolius

12/23/2013

\*\*Signature of Reporting Person

Date

### **Explanation of Responses:**

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- These options were granted on June 26, 2013 and are scheduled to vest in full on June 26, 2016, subject to continued employment with **(1)** the Company.
- These options were granted on April 11, 2011 and are scheduled to vest in five annual installments, with 67,924 being currently vested (2) and 33,963 scheduled to vest on each of April 11, 2014 and 2016 and 33,962 on April 11, 2015, subject to continued employment with the Company.
- These options were granted on April 11, 2011 and are scheduled to vest as follows, subject to continued employment with the Company: (x) 113,208 of these options are scheduled to vest in five annual installments, with 45,283 being currently vested and 22,641 scheduled to vest on April 11, 2014 and 22,642 on each of April 11, 2015 and 2016; and (y) 69,124 of these options are scheduled to vest in full on April 11, 2014.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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