HD Supply Holdings, Inc.

Form 4

March 13, 2017

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16.

Form 4 or Form 5

obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person * 5. Relationship of Reporting Person(s) to 2. Issuer Name and Ticker or Trading **NEWMAN MARGARET** Issuer Symbol HD Supply Holdings, Inc. [HDS] (Check all applicable) (Last) (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year) Director 10% Owner Other (specify Officer (give title 3100 CUMBERLAND BLVD, 03/09/2017 below) **SUITE 1700** SVP, Chief People Officer (Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Filing(Check Filed(Month/Day/Year) Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting ATLANTA, GA 30339 Person

(City)	(State)	(Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned							
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) onor Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code V	Amount	or (D)	Price	(Instr. 3 and 4)		
Common Stock	03/09/2017		M <u>(1)</u>	1,619	A	\$ 41.92	16,436	D	
Common Stock	03/10/2017		M(2)	4,923	A	\$ 41.99	21,359	D	
Common Stock	03/10/2017		S(3)	542	D	\$ 42.062	20,817	D	
Common Stock	03/11/2017		M(4)	17,035	A	\$ 41.99	37,852	D	
Common Stock	03/13/2017		<u>S(5)</u>	8,618	D	\$ 42.3418	29,234	D	

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. Number of etionDerivative Securities 3) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Restricted Stock	\$ 41.92	03/09/2017		M <u>(1)</u>		1,619	<u>(1)</u>	<u>(1)</u>	Common Stock	1,619
Restricted Stock	\$ 41.99	03/10/2017		M(2)		4,923	(2)	(2)	Common Stock	4,923
Restricted Stock	\$ 41.99	03/11/2017		M(4)		17,035	<u>(4)</u>	<u>(4)</u>	Common Stock	17,035

Reporting Owners

Reporting Owner Name / Address				
	Director	10% Owner	Officer	Other

NEWMAN MARGARET 3100 CUMBERLAND BLVD, SUITE 1700 ATLANTA, GA 30339

SVP, Chief People Officer

Signatures

James F. Brumsey, Attorney-in-Fact for Margaret M.
Newman

03/13/2017

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Conversion on vesting and lapse of restrictions on restricted shares granted on March 9, 2016 under the 2013 Omnibus Incentive Plan. The award vets in four equal annual installments from the grant date.
- (2) Conversion on vesting and lapse of restrictions on restricted shares granted on March 10, 2015 under the 2013 Omnibus Incentive Plan. The award vets in four equal annual installments from the grant date.

Reporting Owners 2

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- (3) Shares withheld and sold in the open market to satisfy mandatory tax withholding upon vesting and lapse of restrictions on restricted shares.
- (4) Conversion on vesting and lapse of restrictions on restricted shares granted on March 6, 2014, March 10, 2015, and March 9, 2016 pursuant to the separation agreement and release of claims between the Company and the reporting person.
- This transaction was executed in multiple trades ranging from \$42.11 to \$42.76. The price reported reflects the weighted average sale price. The reporting person hereby undertakes to provide upon request to the SEC or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.