LEVITT EVAN Form 4 March 12, 2019

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person * 5. Relationship of Reporting Person(s) to 2. Issuer Name and Ticker or Trading LEVITT EVAN Issuer Symbol HD Supply Holdings, Inc. [HDS] (Check all applicable) (Last) (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year) Director 10% Owner Officer (give title Other (specify 3400 CUMBERLAND 03/08/2019 below) **BOULEVARD** SVP, CFO & CAO (Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Filing(Check Filed(Month/Day/Year) Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting ATLANTA, GA 30339 Person (City) (Zip) (State) Table I. Non-Derivative Securities Acquired Disposed of or Reneficially Ox

(City)	(51410)	Table	e I - Non-De	erivative S	securi	ties Acq	luired, Disposed o	f, or Beneficial	ly Owned
1.Title of Security (Instr. 3)	any Code		Transactio Code	4. Securities Acquired ion(A) or Disposed of (D)			Securities Beneficially	6. Ownership Form: Direct (D) or	Indirect Beneficial
		(Month/Day/Year)	(Instr. 8) Code V	Amount	(A) or		Owned Following Reported Transaction(s) (Instr. 3 and 4)	Indirect (I) (Instr. 4)	Ownership (Instr. 4)
Common Stock							1,500	I (1)	By Trust
Common Stock	03/08/2019		M(2)	2,234	A	\$ 42.7	30,081	D	
Common Stock	03/08/2019		F(3)	673	D	\$ 42.7	29,408	D	
Common Stock	03/09/2019		M(4)	3,194	A	\$ 42.7	32,602	D	
Common Stock	03/09/2019		F(3)	962	D	\$ 42.7	31,640	D	

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Common Stock	03/10/2019	M(5)	6,182	A	\$ 42.7 37,822	D
Common Stock	03/10/2019	F(3)	1,861	D	\$ 42.7 35,961	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. Number omf Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8. Pr Deri Secu (Inst
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Restricted Stock	\$ 42.7	03/08/2019		M(2)	2	2,234	(2)	(2)	Common Stock	2,234	9
Restricted Stock	\$ 42.7	03/09/2019		M(4)	3	,194	<u>(4)</u>	<u>(4)</u>	Common Stock	3,194	9
Restricted Stock	\$ 42.7	03/10/2019		M(5)	6	5,182	<u>(5)</u>	(5)	Common Stock	6,182	5

Reporting Owners

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
LEVITT EVAN			SVP,				
3400 CUMBERLAND BOULEVARD			CFO &				
ATLANTA, GA 30339			CAO				

Signatures

Rita L. Fadell, Attorney-in-Fact for Evan J.

Levitt 03/12/2019 **Signature of Reporting Person Date

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Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These shares are held by the Revocable Trust of Alan N. Gilison and Susan G. Gilison, of which his children are residual beneficiaries. Mr. Levitt disclaims any beneficial ownership of the shares held by the trust.
- (2) Conversion on vesting and lapse of restrictions on restricted shares granted on March 8, 2018 under the Issuer Omnibus Incentive Plan. The award vests in four equal installments from the grant date.
- (3) Shares withheld by Issuer pursuant to a non-discretionary share withholding procedure to satisfy tax withholding requirements on vesting of restricted shares.
- (4) Conversion on vesting and lapse of restrictions on restricted shares granted on March 9, 2016 under the Issuer Omnibus Incentive Plan. The award vests in four equal installments from the grant date.
- (5) Conversion on vesting and lapse of restrictions on restricted shares granted on March 10, 2015 under the Issuer Omnibus Incentive Plan. The award vests in four equal installments from the grant date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.