

APOLLO INVESTMENT CORP
Form 8-K
December 03, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 3, 2018

Apollo Investment Corporation
(Exact Name of Registrant as Specified in Charter)

| | | |
|--|--------------------------|---|
| Maryland | 814-00646 | 52-2439556 |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |

9 West 57th Street,
New York, NY 10019
(Address of Principal Executive Offices) (Zip Code)

(212) 515-3450
(Registrant's telephone number, including area code)

None
(Former Name or Former Address, if Changed Since
Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year

Charter Amendment

In connection with the previously announced reverse stock split of Apollo Investment Corporation (the “Company”)’s common stock (the “Reverse Stock Split”), on November 30, 2018, the Company filed an Articles of Amendment (the “Charter Amendment”) to its charter that provided for a one-for-three reverse stock split of the Company’s issued and outstanding common stock (the “Common Stock”), effective at 4:00 p.m. Eastern Time on November 30, 2018;

The foregoing description of the Charter Amendment does not purport to be complete and is qualified in its entirety by reference to the complete Charter Amendment, copies of which are filed as Exhibit 3.1 to this Current Report on Form 8-K and are incorporated herein by reference.

Item 8.01 Other Events

Completion of One-For-Three Reverse Stock Split

On November 30, 2018, Company completed the previously announced Reverse Stock Split at a ratio of one-for-three. The Reverse Stock Split took effect at 4:00 p.m. Eastern Time on November 30, 2018.

The information disclosed under this Item 8.01 is being furnished and shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit No. Description

3.1 Articles of Amendment

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

APOLLO INVESTMENT
CORPORATION

By: /s/ Joseph D. Glatt
Name: Joseph D. Glatt
Title: Chief Legal Officer & Secretary

Date: December 3, 2018

INDEX TO EXHIBITS

Exhibit No. Description

3.1 Articles of Amendment