

BofI Holding, Inc.
Form 8-K
September 09, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 6, 2013

BofI HOLDING, INC.
(Exact name of registrant as specified in its charter)

| | | |
|---|---------------------------------------|---|
| Delaware (State or other jurisdiction of incorporation) | 000-51201 (Commission File Number) | 33-0867444 (IRS Employer Identification Number) |
|---|---------------------------------------|---|

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|---|---------------------|
| 4350 La Jolla Village Drive, Suite 140, San Diego, CA (Address of principal executive offices) | 92122 (Zip Code) |
|---|---------------------|

Registrant's telephone number, including area code: (858) 350-6200

Not Applicable
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

Item 8.01 Other Events

BofI Holding, Inc., parent company of BofI Federal Bank (the “Bank”), announced that the Bank completed the acquisition of approximately \$173 million in deposits from Principal Bank on September 6, 2013, which included \$142 million in checking, savings and money market accounts and \$31 million in time deposit accounts.

The Bank issued a press release announcing the completion of the acquisition of deposits on September 9, 2013. A copy of the press release is set forth in Exhibit 99.1

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 BofI Federal Bank Completes \$173 Million Deposit Acquisition from Principal Bank

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BofI HOLDING, INC.

Date: September 9, 2013

By: /s/ Andrew J. Micheletti
Andrew J. Micheletti
EVP and Chief Financial Officer