Independent Bank Group, Inc.

Form 4

August 04, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

3235-0287

Expires:

January 31, 2005

0.5

Estimated average burden hours per

response...

OMB APPROVAL

if no longer subject to Section 16. Form 4 or Form 5 obligations

may continue.

See Instruction

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

| 1. Name and Address of Reporting Person * SMITH G STACY | | | 2. Issuer Name and Ticker or Trading Symbol Independent Bank Group, Inc. [IBTX] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) |
|---|-------------------|----------------|--|--|
| (Last) 300 CRESCEN 1111 | (First) | (Middle) SUITE | 3. Date of Earliest Transaction (Month/Day/Year) 08/01/2014 | X Director 10% Owner Officer (give title below) Other (specify below) |
| DALLAS, TX | (Street) 75201 | | 4. If Amendment, Date Original Filed(Month/Day/Year) | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person |

| (City) | (State) | (Zip) Tal | ole I - Non- | -Derivativ | ve Sec | urities Acqu | ired, Disposed of | f, or Beneficia | ally Owned |
|--------------------------------------|---|---|--|------------|------------------------------|---------------|--|--|---|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transactic Code (Instr. 8) | | sed of 4 and (A) or | ` ' | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| Common Stock | 08/01/2014 | | P | | ` ′ | \$ 47.7852 | 1,000 | I | By Trinity Investment Group |
| Common Stock | 08/01/2014 | | P | 1,500 | A | \$ 47.629 | 2,500 | I | By Trinity Investment Group |
| Common Stock | 08/01/2014 | | P | 1,000 | A | \$ 47.8823 | 3,500 | I | By Trinity Investment Group |
| Common | 08/01/2014 | | P | 4,500 | A | \$ | 8,000 | I | By Trinity |

Edgar Filing: Independent Bank Group, Inc. - Form 4

| Stock | | | | | 47.6451 | | | Investment Group | |
|---|------------|---|-------|---|---------------|---------|---|-----------------------------------|--|
| Common Stock | 08/01/2014 | P | 1,000 | A | \$ 48.2375 | 9,000 | I | By Trinity Investment Group | |
| Common Stock | | | | | | 118,208 | D | | |
| Common Stock | | | | | | 21,730 | I | By SCW Partners, LLC | |
| Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. | | | | | | | | | |

Persons who respond to the collection of SEC 1474 information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

(9-02)

9. Nu Deriv Secu Bene Own Follo Repo Trans (Insti

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | 2. | 3. Transaction Date | 3A. Deemed | 4. | 5. | 6. Date Exerc | cisable and | 7. Titl | le and | 8. Price of | Ç |
|-------------|-------------|---------------------|--------------------|------------|------------|---------------|-------------|---------|----------|-------------|---|
| Derivative | Conversion | (Month/Day/Year) | Execution Date, if | Transacti | orNumber | Expiration D | ate | Amou | ınt of | Derivative | J |
| Security | or Exercise | | any | Code | of | (Month/Day/ | Year) | Under | rlying | Security | , |
| (Instr. 3) | Price of | | (Month/Day/Year) | (Instr. 8) | Derivative | e | | Secur | ities | (Instr. 5) | J |
| | Derivative | | | | Securities | | | (Instr. | 3 and 4) | | (|
| | Security | | | | Acquired | | | | | |] |
| | • | | | | (A) or | | | | | | J |
| | | | | | Disposed | | | | | | - |
| | | | | | of (D) | | | | | | (|
| | | | | | (Instr. 3, | | | | | | |
| | | | | | 4, and 5) | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | Amount | | |
| | | | | | | Date | Expiration | m: 1 | or | | |
| | | | | | | Exercisable | Date | Title | Number | | |
| | | | | | | | | | of | | |
| | | | | Code V | (A) (D) | | | | Shares | | |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | |
|--------------------------------|---------------|-----------|---------|-------|--|--|
| | Director | 10% Owner | Officer | Other | | |

SMITH G STACY 300 CRESCENT COURT SUITE 1111 X **DALLAS, TX 75201**

Signatures

Jan Webb, as Attorney

in Fact 08/04/2014 **Signature of Reporting Person Date

2 Reporting Owners

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.