

Fidelity & Guaranty Life
Form 8-K/A
November 20, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 20, 2014

FIDELITY & GUARANTY LIFE
(Exact name of registrant as specified in its charter)

| | | |
|--|-----------------------------|--------------------------------------|
| Delaware | 001-36227 | 46-3489149 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |
| 1001 Fleet Street, 6th Floor, Baltimore, Maryland | | 21202 |
| (Address of principal executive offices) | | (Zip Code) |

Registrant's telephone number, including area code: (410) 895-0100
Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02. Results of Operations and Financial Condition.

Fidelity & Guaranty Life is filing this Amendment to Form 8-K to correct a typographical error in the company's Financial Supplement, which was furnished as Exhibit 99.2 to the company's Current Report on Form 8-K filed on November 19, 2014. On page 12 of the Financial Supplement in the Annuity Account Balance Rollforward table, the company reported (in millions) \$117.1 for Premium and interest bonuses and \$22.5 for Fixed interest credited and index credits. The corrected numbers are \$7.5 and \$132.1 respectively.

A copy of the corrected financial supplement is furnished as Exhibit 99.1 to this report.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

| Exhibit No. | Description |
|-------------|--|
| 99.1 | Financial Supplement dated November 19, 2014 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

FIDELITY & GUARANTY LIFE

/s/ Eric L. Marhoun

Name: Eric L. Marhoun

Title: Executive Vice President,
General Counsel and Secretary

Dated: November 20, 2014