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CATERPILLAR INC Form 8-K October 21, 2009

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 20, 2009

CATERPILLAR INC.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)

1-768 (Commission File Number) 37-0602744 (IRS Employer Identification No.)

100 NE Adams Street, Peoria, Illinois (Address of principal executive offices)

61629 (Zip Code)

Registrant's telephone number, including area code: (309) 675-1000

Former name or former address, if changed since last report: N/A

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

0	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
o	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 230.425)
o	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
0	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 7.01. Regulation FD Disclosure.		
Section 18 of the Securities E	xchange Act of 193 Act of 1933, as ame	escribed below, shall not be deemed "filed" hereunder for purposes of 4, as amended (the "Exchange Act"), or incorporated by reference in ended, or the Exchange Act, except as shall be expressly set forth by
results. A copy of the confere is incorporated herein by refer such furnishing is required by	nce call transcript is rence. The furnishing Regulation FD or t	nalyst conference call regarding the third-quarter 2009 financial statached and furnished as Exhibit 99.1 to this Form 8-K report and ag of the transcript is not intended to constitute a representation that that the transcript includes material investor information that is not istrant does not assume any obligation to update such information in
Item 9.01. Financial Statements and Exhibits.		
(d) Exhibits:		
99.1	Octol	ber 20, 2009 Conference Call Transcript – 3rd Quarter 2009.
********	******	**********
		SIGNATURES
Pursuant to the requirements of signed on its behalf by the und		nange Act of 1934, the registrant has duly caused this report to be duly authorized.
	CATERPILI	LAR INC.
October 20, 2009	Ву:	/s/ James B. Buda James B. Buda Vice President, General Counsel and Secretary