

OLD SECOND BANCORP INC

Form 8-K

May 16, 2018

United States

Securities And Exchange Commission

Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 15, 2018

(Exact name of registrant as specified in its charter)

Delaware

000-10537

36-3143493

(State or other jurisdiction of incorporation) (Commission File Number) (I.R.S. Employer Identification No.)

37 South River Street

Aurora, Illinois 60507

(Address of principal executive offices) (Zip code)

(630) 892-0202

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 under the Securities Act (17 CFR 230.405) or Rule 12b-2 under the Exchange Act (17 CFR 240.12b-2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act

Item 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers

The information set forth in Item 5.07 regarding the reclassification of certain members of the board is incorporated herein by reference.

Item 5.07. Submission of Matters to a Vote of Security Holders

On May 15, 2018, the Company held its annual meeting of stockholders (the “Annual Meeting”). Of the 29,747,078 shares of common stock eligible to vote at the Annual Meeting, 28,096,675 shares were represented in person or by proxy, representing approximately 94.45% of the outstanding shares. At the Annual Meeting, the common stockholders elected Messrs. James Eccher, Barry Finn, James F. Tapscott and Hugh McLean as directors in the class with a term expiring in 2021, and approved each of the two additional proposals listed below. Further detail on each of the matters voted on by the common stockholders is available in the Company’s proxy statement.

The final results of voting on each of the matters submitted to a vote of common stockholders during the annual meeting are as follows:

- 1) Election of four members of the board of directors representing the common stockholders to serve a three-year term expiring 2021:

Name	Votes For	Votes Against	Abstentions	Broker Non-Votes
James Eccher	23,023,055	535,194	70,919	6,117,910
Barry Finn	22,598,200	960,998	69,971	6,117,909
James F. Tapscott	23,168,631	383,637	76,901	6,117,909
Hugh McLean	22,698,709	853,043	77,417	6,117,909

- 2) Recommendation in a non-binding, advisory vote, on the compensation of our named executive officers:

	Votes		Broker
Votes For	Against	Abstentions	Non-Votes
22,758,263	753,865	117,042	6,117,908

- 3) Ratification of Plante & Moran, PLLC as the Company's independent registered public accounting firm for the year ended December 31, 2018:

6,814,346

Votes For	Votes Against	Abstentions	Broker Non-Votes
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27,879,828	116,152	100,695	1,650,403
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Item 7.01. Regulation FD Disclosure

On May 15, 2018, a presentation was made at the Annual Stockholders Meeting. Investors may access the presentation made at the meeting under the Investor Relations section of the Old Second Bancorp, Inc. website (www.oldsecond.com).

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

/s/

OLD SECOND
BANCORP, INC.

Dated: May 16, 2018 By: /s/ Bradley S. Adams
Bradley S. Adams
Executive Vice President
and Chief Financial Officer

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