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GENERAL ELECTRIC CO  
Form S-3  
April 09, 2002

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON APRIL 9, 2002

REGISTRATION NO. 333-

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM S-3

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

GENERAL ELECTRIC COMPANY

(Exact name of registrant as specified in its charter)

NEW YORK  
(State of incorporation)

14-0689340  
(IRS Employer Identification Number)

3135 EASTON TURNPIKE  
FAIRFIELD, CONNECTICUT 06431  
(203) 373-2211  
(Address, including zip code, and telephone  
number, including area code, of  
registrant's principal executive  
offices)

ROBERT E. HEALING, ESQ.  
CORPORATE COUNSEL  
3135 EASTON TURNPIKE  
FAIRFIELD, CONNECTICUT 06431  
(203) 373-2243

(Name, address, including zip code, and telephone number,  
including area code, of agent for service)

COPY TO:  
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NEW YORK, NEW YORK 10019  
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APPROXIMATE DATE OF COMMENCEMENT OF PROPOSED  
SALE TO THE PUBLIC:

From time to time after the effective date of this Registration Statement  
as determined by market conditions.

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If the only securities being registered on this Form are being  
offered pursuant to dividend or interest reinvestment plans, please  
check the following box. / /

If any of the securities being registered on this Form are to be  
offered on a delayed or continuous basis pursuant to Rule 415 under  
the Securities Act of 1933, other than securities offered only in  
connection with dividend or interest reinvestment plans, check the  
following box. /x/

If this Form is filed to register additional securities for an  
offering pursuant to Rule 462(b) under the Securities Act, please  
check the following box and list the Securities Act registration  
number of the earlier effective registration statement for the same  
offering. / /

If this Form is a post-effective amendment filed pursuant to Rule  
462(c) under the Securities Act, please check the following box and  
list the Securities Act registration number of the earlier effective  
registration statement for the same offering. / /

If delivery of the prospectus is expected to be made pursuant to  
Rule 434, please check the following box. / /

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**CALCULATION OF REGISTRATION FEE**

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Title of Each Class of Securities to Be	Amount to be Registered	Proposed Maximum	Proposed Maximum
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