

MOSCOW CABLECOM CORP

Form 8-K

May 25, 2006

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

**FORM 8-K
CURRENT REPORT**

Pursuant to Section 13 or 15 (d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 25, 2006

Moscow CableCom Corp.

(Exact name of registrant as specified in its charter)

Commission file number: 0-1460

Delaware

(State or Other Jurisdiction of
Incorporation)

06-0659863

(I.R.S. Employer Identification No.)

590 Madison Avenue, 38th Floor

New York, New York 10022

(Address of Principal Executive
Offices)

10022

(Zip Code)

(212) 826-8942

(Registrant's telephone number,
including area code)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions (see General Instructions A.2. below):

☐

Written communications pursuant to Rule 425 under the Securities Act (17 C.F.R. 230.425)

☐

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 C.F.R. 240.14a-12)

☐

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 C.F.R. 240.14d-2(b))

☐

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 C.F.R. 240.13e-4(c))

Item 7.01. Other Events and Required Regulation FD Disclosure

On May 25, 2006, Moscow CableCom Corp. (the "Company") issued a press release announcing the completion of a private placement of the 2,438,684 units of its equity securities for total gross proceeds of \$20,174,013. Each unit is comprised of one share of the Company's common stock and one half warrant. Each whole warrant entitles the holder to acquire one share of the Company's common stock at a purchase price of \$9.852 per share through May 5, 2008.

A copy of the press release issued by the Company is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits

(c) Exhibits

The following is furnished as an Exhibit to this report:

Exhibit No.

Description of Exhibit

99.1

Press Release dated May 25, 2006.

SIGNATURES

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Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

MOSCOW CABLECOM CORP.
(Registrant)

/s/ Andrew M. O. Shea

Name: Andrew M. O. Shea
Title: Chief Financial Officer and Secretary

Date: May 25, 2006