GS Capital Partners VI Parallel LP Form 4/A November 24, 2009

FORM 4

OMB APPROVAL

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number: 3235-0287

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Expires: January 31, 2005 Estimated average

Form 4 or Form 5 obligations may continue. Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

burden hours per response... 0.5

See Instruction

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person ** GOLDMAN SACHS GROUP INC			2. Issuer Name and Ticker or Trading Symbol					5. Relationship of Reporting Person(s) to Issuer			
	DOLLAR GENERAL CORP [DG]				OG]	(Check all applicable)					
(Last)	(First)	(Middle)	3. Date of Earliest Transaction					Director X 10% Owner			
85 BROAD ST,			(Month/Day/Year) 11/18/2009				belo	Officer (give title below) Other (specify below)			
NEW YO	4. If Amendment, Date Original Filed(Month/Day/Year) 11/20/2009				App	6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person _X_ Form filed by More than One Reporting Person					
(City)	(State)	(Zip)	Ta	ble I - Non	-Derivative S	ecuriti	ies Acquire	d, Disposed of, or	Beneficially	Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deeme Execution any (Month/Da	Date, if	3. Transactic Code (Instr. 8)	4. Securities on Disposed of (Instr. 3, 4 ar	(D)	red (A) or	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Common Stock	11/18/2009			S	3,581,133	D	\$ 19.7925 (3)	64,990,262	I	See Footnotes (1) (2) (4) (5) (6) (7) (8) (9)	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of 2. 3. Transaction Date 3A. Deemed 4. 5. 6. Date Exercisable and 7. Title are Derivative Conversion (Month/Day/Year) Execution Date, if TransactionNumber Expiration Date Amount of Conversion (Month/Day/Year) Execution Date, if TransactionNumber Expiration Date Amount of Conversion (Month/Day/Year) Execution Date, if TransactionNumber Expiration Date Amount of Conversion (Month/Day/Year) Execution Date, if TransactionNumber Expiration Date (Month/Day/Year) Execution Date, if TransactionNumber Expiration Date (Month/Day/Year) Execution Date, if TransactionNumber Expiration Date (Month/Day/Year) Execution Date, if TransactionNumber (Month/Day/Year) Execution Date, if TransactionNumber (Month/Day/Year) Execution Date, if TransactionNumber (Month/Day/Year) Execution Date (Month/Day	of Derivative Deriv
Security or Exercise any Code of (Month/Day/Year) Underlyin	· ·
(Instr. 3) Price of (Month/Day/Year) (Instr. 8) Derivative Securities	` /
Derivative Securities (Instr. 3 a	and 4) Own
Security Acquired	Follo
(A) or	Repo
Disposed	Trans
of (D)	(Instr
(Instr. 3,	(211512
4, and 5)	
4, and 3)	
An	nount
or and the second secon	
Date Expiration Title Nu	ımber
Exercisable Date of	
	ares

Reporting Owners

Reporting Owner Name / Address	Relationships					
reporting 6 met 1 mile / 1 miles	Director	10% Owner	Officer	Other		
GOLDMAN SACHS GROUP INC 85 BROAD ST NEW YORK, NY 10004		X				
GOLDMAN SACHS & CO 85 BROAD STREET NEW YORK, NY 10004		X				
GS Capital Partners VI Fund, L.P. 1209 ORANGE STREET WILMINGTON, DE 19801		X				
GS Capital Partners VI Offshore Fund, L.P. 1209 ORANGE STREET WILMINGTON, DE 19801		X				
GS Capital Partners VI Parallel LP 85 BROAD ST NEW YORK, NY 10004		X				
GS Capital Partners VI GmbH & Co KG 85 BROAD STREET NEW YORK, NY 10004		X				
GSCP VI Advisors, L.L.C. 1209 ORANGE STREET WILMINGTON, DE 19801		X				
GSCP V OFFSHORE ADVISORS, L.L.C. 85 BROAD STREET NEW YORK, NY 10004		X				
GS Advisors VI, L.L.C. 1209 ORANGE STREET		X				

Reporting Owners 2

X

WILMINGTON, DE 19801

GOLDMAN, SACHS MANAGEMENT GP GMBH

MESSETURM 60308

FRANKFURT AM MAIN

GERMANY, 2M 00000

Signatures

/s/ Kevin P. Treanor, Attorney-in-fact

**Signature of Reporting Person Date

/s/ Kevin P. Treanor,

Attorney-in-fact 11/24/2009

**Signature of Reporting Person Date

/s/ Kevin P. Treanor, Attorney-in-fact

**Signature of Reporting Person Date

/s/ Kevin P. Treanor, 11/24/2009

Attorney-in-fact

**Signature of Reporting Person Date

/s/ Kevin P. Treanor, Attorney-in-fact

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/s/ Kevin P. Treanor,

Attorney-in-fact 11/24/2009

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/s/ Kevin P. Treanor,

Attorney-in-fact 11/24/2009

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/s/ Kevin P. Treanor,

Attorney-in-fact 11/24/2009

**Signature of Reporting Person Date

/s/ Kevin P. Treanor, 11/24/2009

Attorney-in-fact

**Signature of Reporting Person Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

This statement is being filed by The Goldman Sachs Group, Inc. ("GS Group"), Goldman, Sachs & Co. ("Goldman Sachs"), GS Capital Partners VI Fund, L.P. ("GS Capital"), GS Capital Partners VI Offshore Fund, L.P. ("GS Offshore"), GS Capital Partners VI Parallel, L.P. ("GS Parallel"), GS Capital Partners VI GmbH & Co. KG ("GS Germany"), Goldman Sachs DGC Investors, L.P. ("GS DGC"), Goldman

(1) Sachs DGC Investors Offshore Holdings, L.P. ("GS DGC Offshore" and, together with GS Capital, GS Offshore, GS Parallel, GS Germany, and GS DGC, the "GS Funds") and GSUIG, L.L.C. ("GSUIG", and together with the GS Funds, the "Investing Entities"), GSCP VI Advisors, L.L.C. ("GSCP Advisors"), GSCP VI Offshore Advisors, L.L.C. ("GSCP Offshore Advisors"), GS Advisors VI, L.L.C. ("GS Advisors") (continued in footnote 2),

Signatures 3

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- Goldman, Sachs Management GP GmbH ("GS GmbH"), GS DGC Advisors, L.L.C. ("GS DGC Advisors") and GS DGC Offshore

 Advisors, Inc. ("GS DGC Offshore Advisors", and together with GSCP Advisors, GSCP Offshore Advisors, GS Advisors, GS GmbH, GS

 DGC Advisors, the Investing Entities, Goldman Sachs and GS Group, the "Reporting Persons"). Due to the electronic system's limitation of 10 Reporting Persons per joint filing, this statement is being filed in duplicate.
- (3) This Amendment to the Form 4, filed with the Securities and Exchange Commission on November 20, 2009, amends the price of the shares sold in connection with the transactions described below.
 - Pursuant to an underwriting agreement, dated November 12, 2009 (the "Underwriting Agreement"), and in connection with the initial public offering of common stock, par value \$0.875 per share (the "Common Stock") of Dollar General Corporation (the "Company") by the Company and its selling shareholders pursuant to the final prospectus filed by the Company on November 13, 2009, which offering was consummated on November 18, 2009 (the "Initial Public Offering"), Buck Holdings, L.P., as a selling shareholder, sold 2,471,991 shares of Common Stock. Buck Holdings, L.P. is a limited partnership whose general partner is Buck Holdings, LLC. The membership interests of Buck Holdings, LLC are held by a private investor group, which includes the Investing Entities.
- Pursuant to the Underwriting Agreement and in connection with the Initial Public Offering, the underwriters elected to exercise an option (the "Over-Allotment Option") to purchase additional shares of Common Stock from the selling shareholders. Goldman Sachs is one of several underwriters under the Underwriting Agreement. On November 18, 2009, the Over-Allotment Option was consummated and in connection with such sale to the underwriters, Buck Holdings, L.P. sold 1,109,142 shares of Common Stock.
- As of November 18, 2009, as a result of the Initial Public Offering and the exercise of the Over-Allotment Option, GS Group and Goldman Sachs may be deemed to beneficially own indirectly 64,990,262 shares of Common Stock by reason of the indirect beneficial ownership of such shares by the Investing Entities. The Investing Entities may be deemed to indirectly beneficially own 64,990,262 shares of Common Stock by reason of the direct beneficial ownership of such shares by Buck Holdings, L.P., a limited partnership whose general partner is Buck Holdings, LLC.
- Each Reporting Person disclaims beneficial ownership of the securities reported herein except to the extent of its pecuniary interest therein. Goldman Sachs is a wholly-owned subsidiary of GS Group. Goldman Sachs is the investment manager of the GS Funds.

 Affiliates of Goldman Sachs and GS Group are the general partner, managing general partner, managing partner or investment manager of the GS Funds. GSUIG is a wholly-owned subsidiary of GS Group.
 - As of November 18, 2009, as a result of the Initial Public Offering and the exercise of the Over-Allotment Option: GS Capital, and its general partner GSCP Advisors, may be deemed to beneficially own indirectly 24,016,672 shares of Common Stock by reason of the direct beneficial ownership of Common Stock by Buck Holdings, L.P.; GS Offshore, and its general partner GSCP Offshore Advisors, may be deemed to beneficially own indirectly 19,976,223 shares of Common Stock by reason of the direct beneficial ownership of
- (8) may be deemed to beneficially own indirectly 19,976,223 shares of Common Stock by reason of the direct beneficial ownership of Common Stock by Buck Holdings, L.P.; GS Parallel, and its general partner GS Advisors, may be deemed to beneficially own indirectly 6,604,177 shares of Common Stock by reason of the direct beneficial ownership of Common Stock by Buck Holdings, L.P.; (continue in footnote 9)
 - GS Germany, and its general partner, GS GmbH, may be deemed to beneficially own indirectly 853,553 shares of Common Stock by reason of the direct beneficial ownership of Common Stock by Buck Holdings, L.P.; GS DGC, and its general partner, GS DGC Advisors, may be deemed to beneficially own indirectly 3,624,714 shares of Common Stock by reason of the direct beneficial ownership
- (9) of Common Stock by Buck Holdings, L.P.; GS DGC Offshore, and its general partner, GS DGC Offshore Advisors, may be deemed to beneficially own indirectly 7,206,996 shares of Common Stock by reason of the direct beneficial ownership of Common Stock by Buck Holdings, L.P.; and GSUIG may be deemed to beneficially own indirectly 2,707,927 shares of Common Stock by reason of the direct beneficial ownership of Common Stock by Buck Holdings, L.P.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.