NEWS CORP LTD Form 6-K March 28, 2003

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934

For the month of March 2003 (March 28, 2003)

THE NEWS CORPORATION LIMITED (Name of Registrant)

2 Holt Street, Sydney, New South Wales, 2010, Australia (Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F

Form 20-F X Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934

Yes No X

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): Not Applicable

Annexed hereto as Exhibit A is an announcement by The News Corporation Limited released to the Australian Stock Exchange ("ASX") on March 28, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE NEWS CORPORATION LIMITED

Date: March 28, 2003 By: /s/ Arthur M. Siskind Arthur M. Siskind

Director

EXHIBIT INDEX

Exhibit Page No. in Sequential Numbering System

A. Announcement by The News Corporation Limited released to ASX on March 28, 2003.

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EXHIBIT A

ASX 3.10.3 Announcement

The News Corporation Limited ABN 40 007 910 330 $\,$

REGISTERED OFFICE: 121 King William Street, Adelaide, South Australia 5000

MAIL: GPO Box 339, Adelaide, South Australia 5001

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28 March 2003

Company Announcements Office Australian Stock Exchange Limited

THE NEWS CORPORATION LIMITED ANNOUNCES POTENTIAL INVESTMENT BY LIBERTY MEDIA

In relation to the above transaction and in accordance with Listing Rule 3.10.3 we advise:

Class of security to be issued: Preferred Limited Voting Ordinary shares

Number of securities to be issued: 93,023,252 (issued as 23,255,813 ADR's)

Principal terms of the securities to be issued: Rank equally with existing Preferred Limited Voting Ordinary shares

Issue price or consideration: US\$21.50 per ADR

Purpose of issue: Fund raising

Whether the entity will seek security holder approval in relation to

the proposed issue of securities: No

Whether the issue will be to a class of Security holders: No

Robert K Moon Company Secretary