

Edgar Filing: UNI MARTS INC - Form 8-K

UNI MARTS INC
Form 8-K
June 03, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

June 3, 2003

Date of Report (Date of earliest event reported)

UNI-MARTS INC.

(Exact name of registrant as specified in its charter)

Delaware	1-11556	25-1311379
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(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

477 East Beaver Avenue
State College, PA 16801-5690

(Address of principal executive offices)

(814) 234-6000

(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On June 3, 2003, Uni-Marts Inc., a Delaware corporation, announced that it had entered into a letter of intent for a merger transaction with HFL Corporation ("HFL") in which HFL will acquire, for cash, all of the outstanding shares of Uni-Marts' common stock (other than shares owned by HFL and its affiliates) for a price of \$2.25 per share. The Company's press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and incorporated by reference herein.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits:

Exhibit No.	Description
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99.1	Press release dated June 3, 2003

SIGNATURE

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 3, 2003

UNI-MARTS INC.

By: /S/ HENRY D. SAHAKIAN

Name: Henry D. Sahakian

Title: Chairman of the Board

EXHIBIT INDEX

Exhibit No. -----	Description -----
99.1	Press release dated June 3, 2003