

E.W. SCRIPPS Co
Form 8-K
May 03, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934
Date of Report (Date of earliest event reported) April 28, 2017

THE E.W. SCRIPPS COMPANY

(Exact name of registrant as specified in its charter)

Ohio 0-16914 31-1223339
(State or other jurisdiction of (Commission (I.R.S. Employer
incorporation or organization) File Number) Identification Number)

312 Walnut Street 45202
Cincinnati, Ohio
(Address of principal executive offices) (Zip Code)
Registrant's telephone number, including area code: (513) 977-3000
Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ..Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ..Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ..Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ..Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off Balance Sheet Arrangement of a Registrant

On April 28, 2017, the Company issued \$400 million of senior unsecured notes, which bear interest at a rate of 5.125% per annum and mature on May 15, 2025. The proceeds of the 5.125% Senior Notes were used to repay the existing \$391 million term loan B due in 2020, to pay related fees and expenses and for general corporate purposes. A copy of the Indenture is filed as Exhibit 10.1.

Additionally, on April 28, 2017, the Company entered into a Third Amended and Restated Credit Agreement increasing its capacity by \$25 million to \$125 million, and extending the maturity to April 2022. A copy of the amended and restated credit agreement is filed as Exhibit 10.2.

Item 9.01 Financial Statements and Exhibits

Exhibit Number Description of Item

10.1	Indenture dated as of April 28, 2017
10.2	Third Amended and Restated Credit Agreement dated as of April 28, 2017

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE E.W. SCRIPPS COMPANY

BY: /s/ Douglas F. Lyons
Douglas F. Lyons
Vice President and Controller
(Principal Accounting Officer)

Dated: May 3, 2017