

IMPERIAL OIL LTD
Form 424B3
February 28, 2007

Rule 424(b)(3)
File No. 33-41418

**Offering Circular Supplement dated February 28, 2007
to Offering Circular dated July 15, 1991**

Reference is made to the second paragraph under the caption "Experts" on page 8 of the Offering Circular. Such paragraph is hereby deleted.