

Edgar Filing: SLM CORP - Form 424B3

SLM CORP
Form 424B3
August 09, 2002

PRICING SUPPLEMENT NO. 1 DATED AUGUST 7, 2002
(TO PROSPECTUS DATED MAY 17, 2002
AND PROSPECTUS SUPPLEMENT DATED MAY 17, 2002)

FILED UNDER RULE 424(b) (3)
FILE NO. 333-63164

\$3,000,000,000
SLM CORPORATION
Medium Term Notes, Series A
Due 9 Months or Longer From the Date of Issue

Principal Amount: \$250,000,000 Floating Rate Notes: Fixed Rate Notes:

Original Issue Date: August 16, 2002 Closing Date: August 16, 2002 CUSIP Number: _____

Maturity Date: July 26, 2004 Option to Extend Maturity: No Yes
If Yes, Final Maturity Date: _____

Redeemable at the option of the Company: No Yes Redemption Price: _____
Redemption Dates: _____

Repayment at the option of the Holder: No Yes Repayment Price: _____
Repayment Dates: _____

APPLICABLE TO FIXED RATE NOTES ONLY:

Interest Rate: _____

Interest Payment Date(s): _____

Interest Accrual Method: _____

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Trustee: JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank.

Agents: The following agents are acting as underwriters in connection with this offering.

AGENTS -----	PRINCIPAL AMOUNT
Banc of America Securities LLC	\$
Banc One Capital Markets, Inc.	
J.P. Morgan Securities Inc.	
Merrill Lynch, Pierce, Fenner & Smith Incorporated	
Salomon Smith Barney Inc.	
Total	\$

Issue Price: 100.00%.
Agents' Commission: 0.0%.
Net Proceeds: \$250,000,000.

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